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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

APPROVAL FOR THE ISSUE OF DOMESTIC CORPORATE BONDS BY THE CHINA SECURITIES REGULATORY COMMISSION

The board of directors (the “**Board**”) of KWG Property Holding Limited (the “**Company**” together with its subsidiaries, the “**Group**”) is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) has, on 2 March 2016, by the Approval Document Zheng Jian Xu Ke No. [2016] 408, approved the application of Guangzhou Tianjian Real Estate Development Limited (廣州市天建房地產開發有限公司), a wholly-owned subsidiary of the Company established in the People’s Republic of China (the “**Issuer**”) for the proposed issue of domestic corporate bonds with a principal amount of up to RMB2,200,000,000 (the “**Domestic Bonds**”). China Securities Co., Ltd. (中信建投證券股份有限公司) will act as the sole underwriter for the issue. The Domestic Bonds will be listed on the Shanghai Stock Exchange.

The Issuer has received “AA” rating and “AAA” rating from the credit agency, namely China Chengxin Securities Ratings Co., Ltd. (中誠信證券評估有限公司), towards the Issuer and the Domestic Bonds respectively. The proceeds of the Domestic Bonds are expected to be used for general working capital purposes of the Group.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 7 March 2016

As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.