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合景泰富地產

## **KWG PROPERTY HOLDING LIMITED**

**合景泰富地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1813)**

### **PROPOSED ISSUE OF NON-PUBLIC DOMESTIC CORPORATE BONDS BY GUANGZHOU TIANJIAN REAL ESTATE DEVELOPMENT LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The board of directors (the “**Board**”) of KWG Property Holding Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) is pleased to announce that on 5 April 2016, the Shenzhen Stock Exchange (深圳證券交易所) has issued a No Objection Letter (Shen Zheng Han No. [2016] 266) for the application of Guangzhou Tianjian Real Estate Development Limited (廣州市天建房地產開發有限公司), a wholly-owned subsidiary of the Company established in the People’s Republic of China (the “**Issuer**”) for the proposed issue of non-public domestic corporate bonds with an aggregate principal amount of not exceeding RMB6,500,000,000 (the “**Non-Public Domestic Corporate Bonds**”). China Securities Co., Ltd. (中信建投證券股份有限公司) will act as the sole underwriter for the issue. The Non-Public Domestic Corporate Bonds will not be offered to the general public. The Non-Public Domestic Corporate Bonds will be available for transfer on the Shenzhen Stock Exchange (深圳證券交易所).

The issuer plans to issue the Non-Public Domestic Corporate Bonds with the tranche(s) and coupon rate(s) to be determined through a book-building exercise and is subject to market conditions and investors’ interest. The Company will make further announcement in respect of the detailed arrangement as and when appropriate. The proceeds from the Non-Public Domestic Corporate Bonds are expected to be used for general working capital purposes of the Group.

By Order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 7 April 2016

*As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.*