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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

ISSUE OF NON-PUBLIC DOMESTIC CORPORATE BONDS BY GUANGZHOU TIANJIAN REAL ESTATE DEVELOPMENT LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcement of the Company dated 7 April 2016 (the “**Announcement**”) in relation to the proposed issue of Non-Public Domestic Corporate Bonds with an aggregate principal amount of not exceeding RMB6,500,000,000 by Guangzhou Tianjian Real Estate Development Limited (廣州市天建房地產開發有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

The Non-Public Domestic Corporate Bonds consist of two types, of which the first type has a term of seven years with the Issuer’s option to adjust the coupon rate after the end of the fourth year from the date of issue of the Non-Public Domestic Corporate Bonds and the investors’ option to sell back to the Issuer (the “**Type 1 Bonds**”), and the second type has a term of seven years with the Issuer’s option to adjust the coupon rate after the end of the fifth year from the date of issue of the Non-Public Domestic Corporate Bonds and the investors’ option to sell back to the Issuer (the “**Type 2 Bonds**”).

After the book-building exercise, the Issuer and the sole underwriter have determined that the total issue size for the Type 1 Bonds shall be RMB1,000,000,000 and its coupon rate shall be fixed at 5.60% and the total issue size for the Type 2 Bonds shall be RMB5,500,000,000 and its coupon rate shall be fixed at 5.80%.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 26 April 2016

As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.