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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

REDEMPTION OF 8.625% SENIOR NOTES DUE 2020

(the “Notes”, Stock Code: 5903)

Reference is made to the announcement of the Company dated 30 January 2013 (the “**2013 Announcement**”) in relation to the issuance of 8.625% senior notes due 2020 (the “**2013 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2013 Announcement.

Pursuant to the terms of the indenture dated as of 5 February 2013 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2013 Notes, the Company announces that it has, on 27 January 2017, informed the Trustee and holders of the 2013 Notes that all the outstanding 2013 Notes will be redeemed in full on 26 February 2017 (the “**Redemption Date**”) at a redemption price equal to 104.3125% of the principal amount thereof, plus accrued and unpaid interest to (but not including), the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2013 Notes is US\$300,000,000. The Company will use its internal resources to satisfy the payment of the redemption of the 2013 Notes.

Upon redemption of the outstanding 2013 Notes on the Redemption Date, there will be no further outstanding 2013 Notes in issue. Accordingly, the Company will make an application to The Stock Exchange of Hong Kong Limited for the 2013 Notes to be delisted.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 27 January 2017

As at the date of this announcement, the board of Directors comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.