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KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

US\$100 MILLION 6.00% SENIOR NOTES DUE 2022

(be consolidated and form a single series with the

US\$400 million 6.00% senior notes due 2022)

(collectively, the “Notes”, Note Stock Code: 5403)

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Reference is made to (a) the notice of the Company dated 15 March 2017 regarding the US\$400 million 6.00% senior notes due 2022 issued by the Company on 15 March 2017 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 16 March 2017 and (b) the announcement of the Company dated 27 March 2017 regarding the issue by the Company of US\$100 million 6.00% senior notes due 2022 additional to the Original Notes (the “**Additional Notes**”). The Original Notes are described in the offering memorandum dated 9 March 2017.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum dated 27 March 2017. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 30 March 2017.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 29 March 2017

As at the date of this announcement, the board of directors of the Company comprises eight directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive directors of the Company and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors of the Company.