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合景泰富地產

## KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1813)

### FINAL DIVIDEND AND SPECIAL DIVIDEND WITH SCRIP OPTION FOR THE YEAR ENDED 31 DECEMBER 2016

The Market Value of a New Share for the purpose of calculating the number of New Shares to be allotted to the Shareholders as the Final Dividend and the Special Dividend for the year ended 31 December 2016 is HK\$5.298.

A circular (the “**Circular**”) was dispatched to the shareholders (the “**Shareholders**”) of KWG Property Holding Limited (the “**Company**”) on 27 June 2017 describing the arrangements for payment of the final dividend (with a scrip option) of HK\$0.455368 per ordinary share of HK\$0.10 each in the issued share capital of the Company (the “**Share**”) (the “**Final Dividend**”) and a special dividend (with a scrip option) of HK\$0.125226 per Share (the “**Special Dividend**”, together with the Final Dividend, the “**Dividends**”) for the year ended 31 December 2016. Terms defined in the Circular have the same meanings when used in this announcement, unless the context otherwise requires.

As stated in the Circular, the Market Value of HK\$5.298 is calculated by the average of the closing prices of one Share on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the five consecutive trading days from 28 June 2017 to 4 July 2017, both dates inclusive.

The Company announces that for the purpose of calculating the number of new Shares to be allotted by way of scrip dividend for the year ended 31 December 2016, the Market Value of a New Share is HK\$5.298.

Accordingly, under the scrip dividend arrangements, the Shareholders will receive the following number of New Shares on that part of their shareholdings in respect of which they have made elections to receive the Dividends in New Shares:

$$\begin{array}{l} \text{Number of Shares held on} \\ \text{the Record Date for which election} \\ \text{for New Shares is made} \end{array} \times \left( \frac{\text{HK\$0.455368} + \text{HK\$0.125226}}{\text{HK\$5.298}} \right)$$

The New Shares to be issued pursuant to the scrip dividend arrangements will rank *pari passu* in all respects with the existing issued Shares, except for the Dividends and will rank in full for all future dividends and distributions which may be declared, made or paid.

The number of New Shares to be issued to each Shareholder will be rounded down to the nearest whole number. Fractional entitlements to New Shares will be disregarded.

Shareholders resident outside Hong Kong are reminded to consult their bankers or other professional advisers as to whether any governmental or other consents are required or other formalities need to be observed to enable them to receive New Shares in satisfaction of the Dividends.

It is expected that dividend warrants for cash dividends and/or share certificates in respect of the New Shares to be allotted as scrip dividend will be posted to the Shareholders at their own risk on or before Wednesday, 26 July 2017. Dealings of the New Shares on the Stock Exchange are expected to commence on Thursday, 27 July 2017 after despatch to the Shareholders of the certificates for the New Shares.

The Shareholders who wish to receive all or part of their Dividends in New Shares are reminded to complete the Form of Election and lodge it with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 12 July 2017.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the New Shares to be issued pursuant to the scrip dividend arrangements.

By order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 4 July 2017

*As at the date of this announcement, the board of directors of the Company comprises eight directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive directors of the Company and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors of the Company.*