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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

REDEMPTION OF 8.25% SENIOR NOTES DUE 2019

(the “Notes”, Stock Code: 5785)

Reference is made to the announcement of KWG Property Holding Limited (the “**Company**”) dated 30 July 2014 (the “**2014 Announcement**”) in relation to the issuance of 8.25% senior notes due 2019 (the “**2014 Notes**”), and the announcement of the Company dated 19 October 2017 (the “**Partial Redemption Announcement**”, together with the 2014 Announcement, the “**Announcements**”) in relation to the partial redemption of an aggregate principal amount of US\$100,000,000 of the outstanding 2014 Notes (the “**Partial Redemption**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 5 August 2014 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2014 Notes, the Company announces that it has, on 10 November 2017, informed the Trustee and holders of the 2014 Notes that an aggregate principal amount of US\$300,000,000, which represents all remaining outstanding 2014 Notes after the Partial Redemption, will be redeemed on 10 December 2017 (the “**Redemption Date**”) at a redemption price equal to 104.1250% of the principal amount thereof, plus accrued and unpaid interest to (but not including), the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2014 Notes is US\$400,000,000. Upon the completion of the Partial Redemption, the outstanding principal amount of the 2014 Notes will be US\$300,000,000. The Company will satisfy the payment of all remaining outstanding 2014 Notes using internal funds.

Upon redemption of all remaining outstanding 2014 Notes on the Redemption Date, all 2014 Notes will be cancelled. Accordingly, the Company will make an application to the Stock Exchange for the 2014 Notes to be delisted.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 10 November 2017

As at the date of this announcement, the board of Directors comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.