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KWG PROPERTY HOLDING LIMITED
合景泰富地產控股有限公司

(incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

COMPLETION OF PARTIAL REDEMPTION OF
8.25% SENIOR NOTES DUE 2019

(the “Notes”, Stock Code: 5785)

Reference is made to the announcement of the Company dated 19 October 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2014 Notes of its intention to redeem an aggregate principal amount of US\$100,000,000 of outstanding 2014 Notes on 18 November 2017 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$100,000,000 of outstanding 2014 Notes on the Redemption Date (the “**Partial Redemption**”) at the redemption price equal to 104.1250% of the principal amount of the 2014 Notes, being US\$104,125,000, plus accrued and unpaid interest of US\$2,360,417 to (but not including), the Redemption Date. The Redemption Price paid by the Company on the Redemption Date was US\$106,485,417.

The Company considers that there will be no material impact on its financial position as a result of the Partial Redemption. Upon completion of the Partial Redemption, the redeemed Notes were cancelled and the outstanding principal amount of the Notes is US\$300,000,000.

By order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 20 November 2017

As at the date of this announcement, the board of Directors comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.