

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for informational purposes only and is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.*



## **KWG PROPERTY HOLDING LIMITED**

**合景泰富地產控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1813)**

## **US\$150 MILLION 6.00% SENIOR NOTES DUE 2022**

**(to be consolidated and form a single series with**

**the US\$400 million 6.00% senior notes due 2022 issued on 15 March 2017 and  
the US\$100 million 6.00% senior notes due 2022 issued on 29 March 2017)**

**(the “Notes”, Stock Code: 5403)**

**Sole Bookrunner and Sole Lead Manager**

**Morgan Stanley**

## **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the (i) the notice of the Company dated 15 March 2017 regarding the US\$400 million 6.00% senior notes due 2022 issued by the Company on 15 March 2017 and the listing of the notes on 16 March 2017; and (ii) the notice of the Company dated 29 March 2017 regarding the additional US\$100 million 6.00% senior notes due 2022 issued by the Company on 29 March 2017 and the listing of the notes on 30 March 2017 (together, the “**Original Notes**”).

Reference is also made to the announcement of the Company dated 1 December 2017 regarding the issue by the Company of US\$150 million 6.00% senior notes due 2022 additional to the Original Notes (the “**New Notes**”). The Original Notes are described in the offering memorandum dated 9 March 2017 and the supplemental offering memorandum dated 27 March 2017.

Application has been made to the Stock Exchange for the listing of and permission to deal in the New Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 30 November 2017. Permission for the listing of, and dealing in, the New Notes is expected to become effective on 8 December 2017.

By Order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 7 December 2017

*As at the date of this announcement, the board of directors of the Company comprises eight directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive directors of the Company and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors of the Company.*