

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

COMPLETION OF REDEMPTION OF 8.25% SENIOR NOTES DUE 2019

(the “Notes”, Stock Code: 5785)

Reference is made to the announcement of KWG Property Holding Limited (the “**Company**”) dated 10 November 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2014 Notes of its intention to redeem an aggregate principal amount of US\$300,000,000 of the outstanding 2014 Notes, representing all remaining outstanding 2014 Notes after the Partial Redemption, on 10 December 2017 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed all outstanding 2014 Notes in the aggregate principal amount of US\$300,000,000 on the Redemption Date (the “**Redemption**”) at the redemption price equal to 104.1250% of the principal amount of the 2014 Notes, being US\$312,375,000, plus accrued and unpaid interest of US\$8,593,750 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date was US\$320,968,750.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2014 Notes. Such withdrawal is expected to become effective upon the close of business on 18 December 2017.

By order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 11 December 2017

As at the date of this announcement, the board of Directors comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.