

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	KWG Gr	roup Holdings Lim er 2018	ited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1813</u>	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	8,000,000,000	HKD0.10	HKD800,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	8,000,000,000	HKD0.10	HKD800,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

ion ·		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
ion :		
No. of other classes of shares	Par value (State currency)	capital
	-	
	preference shares tion : No. of other classes of	No. of Par value (State currency) ion: No. of other classes of (State (State currency))

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,172,651,756	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,172,651,756	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issued burning the month approval date (dd/mm/yyyy) and class of shares issuable issuab	Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Approval date	share option scheme		4			issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 09/02/2018 Nil		IV.	lovement durir	ng the month		-	
1. Share	(dd/mm/yyyy) and class of shares						une monur
Option Scheme adopted on O9/02/2018 Nil Nil Nil Nil Nil Nil 1,606,500		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on O9/02/2018 Nil Nil Nil Nil Nil 1,606,500	1. Share						
Adopted on	Option						
Nil Nil Nil Nil Nil Nil Nil Nil 1,606,500	Scheme						
Nil Nil Nil Nil Nil Nil Nil Nil 1,606,500	adopted on						
Ordinary shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise		Nil	Nil	Nil	Nil	Nil	1,606,500
(Note 1) 2.							, ,
2							
(
(2.						
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise							
(Note 1) 3.							
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise							
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise							
Total funds raised during the month from exercise (/ / /)	(11010-1)						
Total funds raised during the month from exercise (/ / /)	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise	<u> </u>						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise	charac						
Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise		_					-
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		Total	ι Λ (Ordina)	v charac)	Niil	
(Other class) N/A Total funds raised during the month from exercise			Total				
Total funds raised during the month from exercise				`	,		
	L			•	ner ciass)	IN/A	
or options (State currency) Nil			nth from exerci	se	N I'I		
	of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.						
						-
Stock code (if listed) Class of shares						
issuable (Wote 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /) Stock code (if listed)						_
Class of shares						
Subscription price EGM approval date				_		
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable)	(/ /)				
		Total B		ary shares)		-
			(Preferen (C	ce shares) other class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
	_\					
-	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(, , ,)	_ \				
_ 	_					
	_					
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\	\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
	_			`		
Stock code (if listed)					$\overline{}$	
Class of shares						
Subscription price						
EGM approval date					\	<u> </u>
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina			- \
				ce shares)		- \
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ii applicable, and class of shares issuable.		
1		
charge (Nate 4)		
shares (Note 1)		<u> </u>
2		
shares (Note 1)		
3		
shares (Note 1)		-
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements i	n Issued Sha	are Capital		No. of new	
					shares of issuer issued during the month pursuant thereto	issuer which may be
	Type of Issue					ПОПШ
				Class of shares issuable (Note 1)	_	
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares		
				issuable (Note 1)		
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
			`			_
				Class of shares ———issuable (Note 1)	_	
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/y)yy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
					-	_
				Class of sharesissuable (Note 1)	-	
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
						_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/ /		

		No. of new No. of new shares of shares of
		issuer issuer which
		issued may be
		during the issued
		month pursuant
		pursuant thereto as at thereto close of the
Type of Issue		month
Type of Issue		
	Class of shares	
	issuable (Note 1)	
O Conital		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
Toolganication	, , , , , , , , , , , , , , , , , , , ,	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	_	
	Class of shares	
	issuable (Note 1)	
10. Other At price : State	Issue and allotment (/ /)	
(Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
	date: (dd/ffiff/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	\
	Total E. (Ordinar	
	shares (Preference shares	
	(Other class	
	(0.3.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0	
		N 111

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

Remarks (if any):
Submitted by: Tsui Kam Tim
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.