日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KWG Group Holdings Limited
Date Submitted	1 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1813</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HKD0.10	HKD800,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	8,000,000,000	HKD0.10	HKD800,000,000.00
(2) Stock code : Descrip	ition :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock sode :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD800,000,000.00** *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,172,651,756	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,172,651,756	<u>N/A</u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

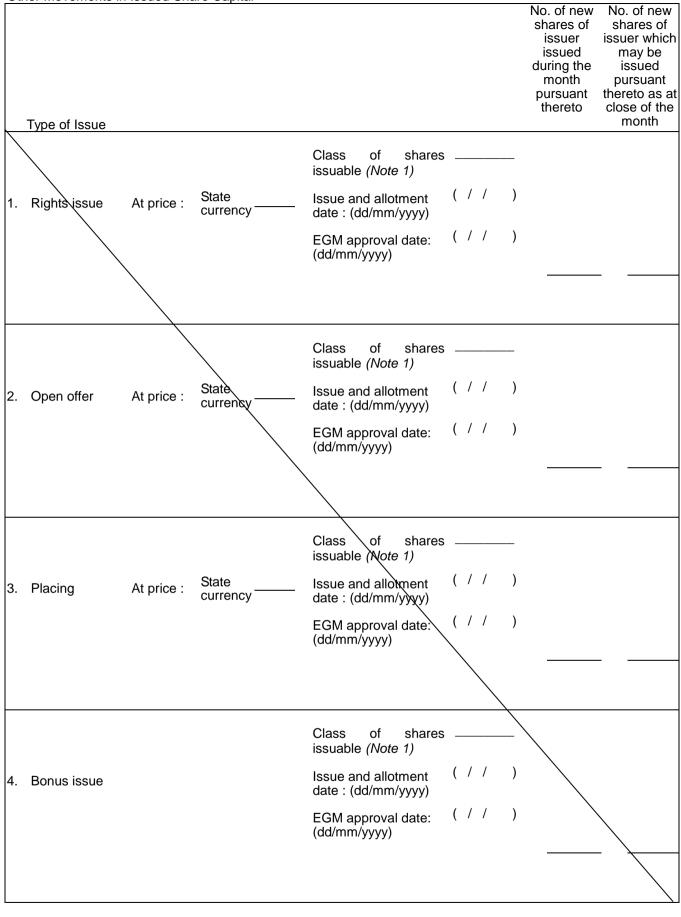
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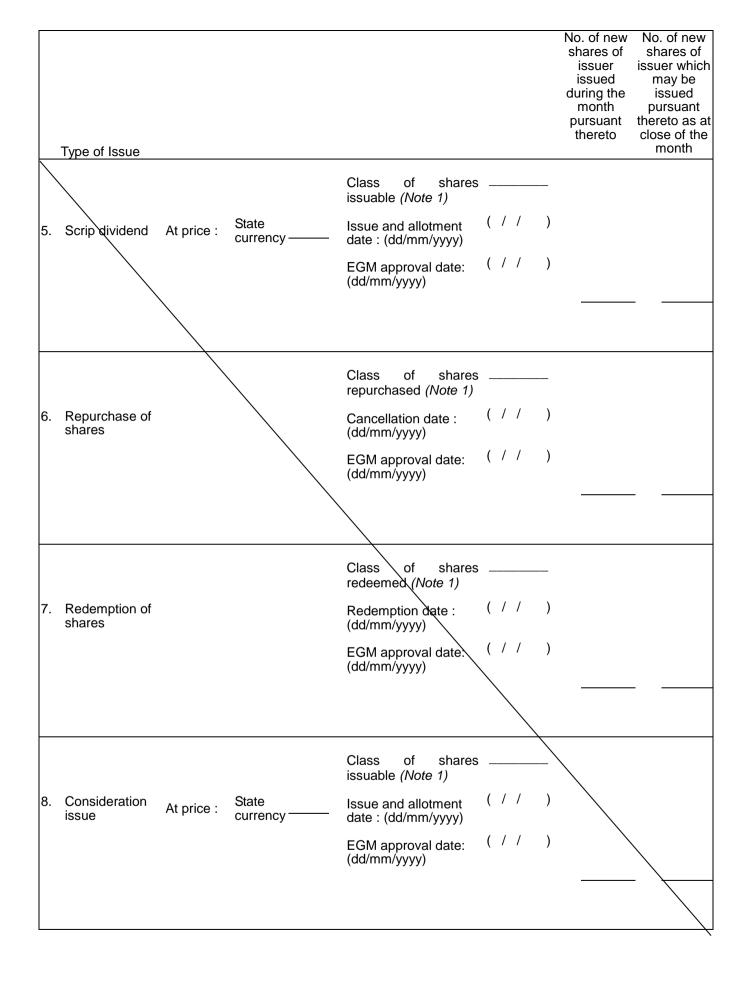
Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	-					
	-					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		·				
	4					
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
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EGM approval date			\backslash			
(if applicable)				\backslash		
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(/ /)	<u> </u>	·				
Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Subcorintian price					\backslash	
Subscription price						
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)			Ň	\backslash
		Total B	(Ordina	ary charge)		\backslash
		IUIAI D	Preferen	ary shares) ce shares)		- \
			(O	ther class)		- \
			(0			· \

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	\sim					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
		\backslash				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			\backslash	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.						
				\sim		
				\backslash	\	
Stock code (if listed)	·				$\overline{}$	
Class of shares issuable (Note 1)						
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
4		
(/ /) shares (Note 1)		
2.		
Shares (Note 1)		<u></u>
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







			No. of new	
			shares of	shares of
			issuer	issuer which
			issued	may be
			during the	issued
			month	pursuant thereto as at
			pursuant thereto	close of the
			lifereto	month
Type of Issue				monun
		Class of shares		
		issuable (Note 1)		
9. Capital		Issue and allotment (/ /)		
reorganisation		date : (dd/mm/yyyy)		
3				
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
		Class of shares		
		issuable (Note 1)		
10. Other	State			
10. Other (Please specify) At price :	currency	Issue and allotment (/ /)		
(i lease speerly)	ounchoy	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	\searrow ——	
		Total E. (Ordina		
		share		
		(Preference share		- \
		(Other clas	SS)	- \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: <u>Tsui Kam Tim</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.