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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of KWG Group Holdings Limited (the “**Company**”) dated 12 May 2023, 5 June 2023, 30 June 2023, 4 July 2023, 31 July 2023 and 3 August 2023 (collectively, the “**Announcements**”) in relation to, among others, the Disposals, the delay in despatch of Circular and the waiver from strict compliance with Rule 14.41(a) of the Listing Rules granted by the Stock Exchange (the “**Waiver**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, pursuant to the Waiver, the deadline for the despatch of the Circular containing, among other things, (i) details of the Disposals; (ii) financial information of the Group; and (iii) other information required under the Listing Rules, was extended to 25 August 2023.

As additional time is required to finalise certain information including, among others, the indebtedness statement, the working capital sufficiency statement and the valuation reports to be included in the Circular, the Company has applied to the Stock Exchange, and the Stock Exchange has granted on 30 August 2023, a new waiver from strict compliance with Rule 14.41(a) of the Listing Rules to allow the despatch of the Circular

be postponed to a date on or before 16 October 2023 (the “**New Waiver**”). The New Waiver applies to this case only and the Stock Exchange may withdraw or change the New Waiver if the Company’s situation changes.

By order of the Board
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 30 August 2023

As at the date of this announcement, the Board comprises seven Directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are executive Directors; and Mr. LEE Ka Sze, Carmelo, Mr. TAM Chun Fai and Mr. LAW Yiu Wing, Patrick are independent non-executive Directors.