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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors (the “**Director**”) of KWG Group Holdings Limited (the “**Company**”) proposes to put forward to the shareholders of the Company (the “**Shareholders**”) for approval at the forthcoming annual general meeting (the “**AGM**”) to be convened and held on Wednesday, 5 June 2024 a special resolution to amend the existing amended and restated articles of association of the Company (the “**Existing Articles of Association**”) and to adopt the second amended and restated articles of association of the Company (the “**New Articles of Association**”) in substitution for, and to the exclusion of, the Existing Articles of Association.

The proposed amendments (the “**Proposed Amendments**”) are for the purposes of updating and bringing the Existing Articles of Association in line with the latest regulatory requirements pursuant to the Proposals to Expand the Paperless Listing Regime and Other Rule Amendments published by The Stock Exchange of Hong Kong Limited in June 2023 and the relevant amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited which came into effect on 31 December 2023, mandating the electronic dissemination of corporate communications by listed issuers to their securities holders.

The Board is of the view that the Proposed Amendments are in the interests of the Company and the Shareholders as a whole.

The Proposed Amendments are subject to the approval of the Shareholders by way of special resolution at the AGM and, if approved, will become effective upon such approval. Prior to the passing of the relevant special resolution at the AGM, the Existing Articles of Association shall remain valid.

A circular containing, among other things, full version of the Proposed Amendments together with the notice of the AGM will be published on the websites of the Company (www.kwggroupholdings.com) and the HKEXnews (www.hkexnews.hk) in due course, and printed copies will be sent to the Shareholders.

After the Proposed Amendments come into effect, the full text of the New Articles of Association will also be published on the websites of the Company and HKEXnews.

By order of the Board
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 22 April 2024

As at the date of this announcement, the Board comprises seven Directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are Executive Directors; and Mr. TAM Chun Fai, Mr. LAW Yiu Wing, Patrick and Ms. WONG Man Ming, Melinda are Independent Non-executive Directors.