

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code / 股份代號 : 1813)

NOTIFICATION LETTER 通知信函

26 April 2024

Dear Non-registered Shareholder^(Note 1),

KWG Group Holdings Limited (the “Company”)
– Notice of Publication of 2023 Annual Report, Circular, Notice of Annual General Meeting and Proxy Form (the “Current Corporate Communication”)

The English and Chinese versions of the Current Corporate Communication are available on the websites of the Company (www.kwggroupholdings.com) and HKEXnews (www.hkexnews.hk). You may access the Current Corporate Communication by clicking “Investor Relations” section on the home page of the website of the Company, or by browsing through the website of HKEXnews. If you have elected to receive the Corporate Communications^(Note 2) in printed form, the printed version of the Current Corporate Communication is enclosed.

If you would like to (i) receive the Current Corporate Communication in printed form; and/or (ii) change your choice of language and/or means of receiving all future Corporate Communications, please complete the Reply form on the reverse side (the “Reply Form”) and return it to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, by using the mailing label at the bottom of the Reply Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) or by email (at enquiry@kwggroupholdings.com). The Reply Form may also be downloaded from the Company’s website (www.kwggroupholdings.com) or the HKEXnews website (www.hkexnews.hk).

Should you have any queries in relation to this letter, please call the Company’s hotline at (852) 2878 7090 from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
KWG Group Holdings Limited
KONG Jianmin
Chairman

Notes:

1. This letter is addressed to non-registered shareholders of the Company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form.
2. Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors’ report and annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東^(附註 1)：

合景泰富集團控股有限公司 (「本公司」)
– 2023 年年度報告、通函、股東周年大會通告及代表委任表格 (「本次公司通訊」) 之發佈通知

本次公司通訊的中、英文版本已載於本公司網站(www.kwggroupholdings.com)及「披露易」網站(www.hkexnews.hk)。閣下可於本公司網站主頁按「投資者關係」項，或透過「披露易」網站瀏覽本次公司通訊。如閣下已選擇收取公司通訊^(附註 2)的印刷本，隨本函附上閣下本次公司通訊之印刷本。

如閣下欲(i)索取本次公司通訊之印刷本；及/或(ii)更改有關日後所有公司通訊之語言版本及/或收取方式，請填妥在本函背面的回條(「回條」)，並使用回條下方之郵寄標籤寄至本公司於香港之股份過戶登記分處香港中央證券登記有限公司(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)，或電郵(至 enquiry@kwggroupholdings.com)通知本公司。回條亦可於本公司網站(www.kwggroupholdings.com)或「披露易」網站(www.hkexnews.hk)下載。

若閣下對本函有任何疑問，請於星期一至五(公眾假期除外)上午九時正至下午六時正，致電本公司熱線電話(852) 2878 7090查詢。

代表
合景泰富集團控股有限公司
主席
孔健岷
謹啟

2024 年 4 月 26 日

附註：

1. 本函乃向本公司之非登記股東發出。非登記股東所持之股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時知會本公司，希望收到公司通訊。如閣下已經出售或轉讓所持有的本公司股份，則無需理會本函及回條。
2. 公司通訊乃指由本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於，(a) 董事會報告及年度賬目連同核數師報告以及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

**REPLY FORM 回條**

To: **KWG Group Holdings Limited (the "Company")**
c/o Computershare Hong Kong Investor Services Limited ("Computershare")
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致: **合景泰富集團控股有限公司 (「本公司」)**
經香港中央證券登記有限公司 (「中央證券」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder^(Note 1), if you wish to receive the Corporate Communications* by email pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares of the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東^(附註 1)，如有意根據《上市規則》透過電郵收取公司通訊*，閣下應聯絡代 閣下持有公司之股份的銀行、經紀、託管人、代理人或香港中央結算（代理人）有限公司（統稱「中介人」），並向 閣下的中介人提供 閣下的電郵地址。

You are NOT required to return this Reply Form if you do NOT wish to receive Corporate Communications* in printed form.
如 閣下不欲收取公司通訊*印刷本，則毋須交回本回條。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷本

(Please mark "✓" in the below box if applicable)^(Notes 2, 3 & 4) (如適用，請在以下方格內劃上「✓」號)^(附註 2, 3 及 4)

Name of the listed company (the "Company"):

上市公司 (「公司」) 名稱:

KWG Group Holdings Limited
合景泰富集團控股有限公司

I/we would like to receive Corporate Communications* of the Company in printed form in the following language version:

本人/吾等希望收取本公司的公司通訊*印刷本之下列語言版本:

Printed English version 英文印刷本 / Printed Chinese version 中文印刷本 / Printed English and Chinese versions 中文及英文印刷本

Name(s) of Non-registered holder(s):

非登記股東姓名:

Signature(s):^(Note 3)

簽名: (附註 3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼:

Date:

日期:

Notes:

附註:

- This Reply Form may be completed by non-registered shareholders of the Company whose shares are held in The Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications*.
本回條可由欲收取公司通訊*印刷本之非登記股東填寫。非登記股東所持之股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時知會本公司，希望收到公司通訊*。請 閣下清楚填妥所有資料。
- Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本回條未有在方格內劃上「✓」號，或未有簽署，或填寫不正確，則本回條將會作廢。
- This request for printed copy will cease to be valid after one year, or such shorter period if this request is revoked in writing by you, or superseded by a subsequent written request by you, prior to the expiry date of this request. Please note that you must complete and return a fresh Reply Form, if you wish to continue to receive Corporate Communications* in printed form after the expiry of this request.
本收取印刷本之要求將於一年後失效。然而，倘於原有要求失效日期前，閣下書面撤回本要求或提出後續書面要求取代本要求，本要求將更早失效。請謹注意，如欲於本要求失效後繼續收取公司通訊*印刷本，閣下必須交回一份填妥之新要求表格。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，公司概不接受於本回條上作出的任何其他指示。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關本公司以電子方式發布公司通訊*的事宜上。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, Computershare, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給本公司的附屬公司、中央證券、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of Computershare at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至中央證券香港隱私主任（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓），或發送電郵至 PrivacyOfficer@computershare.com.hk。

* Unless otherwise specified, "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's shares or securities or the investing public, including but not limited to directors' reports, annual accounts and auditor's reports, interim reports, notices of meetings, listing documents, circulars and proxy forms. 除非另有註明，公司通訊指任何公司發出或將予發出以供其任何股份或證券持有人或投資者參照或採取行動的任何文件，包括但不限於董事會報告、年度賬目及核數師報告、中期報告、會議通告、上市文件、通函以及代表委任表格。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。