

**KWG GROUP HOLDINGS LIMITED**

**合景泰富集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code / 股份代號: 1813)

5 June 2024

Dear Registered Shareholder(s),

**New Arrangements on Dissemination of Corporate Communications**

This notification sets out the new arrangements adopted by KWG Group Holdings Limited (the “Company”) on dissemination of its Corporate Communications and Actionable Corporate Communications pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Company’s new articles of association (the “Articles of Association”) adopted at its annual general meeting convened and held on 5 June 2024.

*Corporate Communications* refers to documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

*Actionable Corporate Communication* refers to any Corporate Communication that seeks instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.

**Under the Listing Rules and the Articles of Association, the Company is no longer required to and will no longer notify shareholders of the publication of Corporate Communications on the website of the Company at [www.kwggroupholdings.com](http://www.kwggroupholdings.com) (the “Company Website”) and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at [www.hkexnews.hk](http://www.hkexnews.hk) (the “HKEXnews Website”), together with the Company Website, the “Websites”) (while Actionable Corporate Communications will be sent to shareholders individually – see 2 below).**

1. Corporate Communications

The Company will continue to disseminate Corporate Communications to its shareholders using electronic means through the Websites, and will only send Corporate Communications in printed form to a shareholder upon request.

Shareholders are encouraged to subscribe for the News Alert service provided by HKEX (currently at [https://www.hkex.com.hk/eng/invest/user/login\\_e.aspx](https://www.hkex.com.hk/eng/invest/user/login_e.aspx)). Through the News Alert service, subscribers will receive alerts when the Company publishes regulatory notices on the HKEXnews Website or when disclosure of interest filings are made in respect of the Company.

2. Actionable Corporate Communications

The Company is required by the Listing Rules to send Actionable Corporate Communications to each shareholder individually. Accordingly, the Company will send, make available or notify shareholders of the publication of future Actionable Corporate Communications of the Company (or other Corporate Communications as the Company may decide) by email.

In order to receive future Actionable Corporate Communications of the Company (or other Corporate Communications as the Company may decide) by email, shareholders may provide their email address by:

- (a) scanning the shareholder’s personalised QR code printed on the enclosed reply form (the “Reply Form”) to provide their email address – see **Option 1** of the Reply Form; or
- (b) completing **Option 2** of the Reply Form and returning the duly signed Reply Form to Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company (the “**Hong Kong Share Registrar**”), by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to [enquiry@kwggroupholdings.com](mailto:enquiry@kwggroupholdings.com).

It is the responsibility of the shareholders to provide an email address that is functional. If the Company does not have the email address of a shareholder or the email address provided by the shareholder is not functional, the Company will only be able to send future Actionable Corporate Communications to the shareholder in printed form together with a request form soliciting a functional email address of the shareholder.

If shareholders have previously provided an email address to the Hong Kong Share Registrar, they are not required to provide their email address again unless they wish to update the email address previously provided.

Certain Actionable Corporate Communications, because of their nature, can only be sent in printed form. Shareholders should note that such Corporate Communications will therefore be sent to their registered address by post, even they may have provided email addresses to the Hong Kong Share Registrar.

3. Request for Corporate Communications (including Actionable Corporate Communications) in printed form

**All previous requests or instructions (if any) to the Company to receive Corporate Communications in printed form will no longer be valid.** If any shareholder wishes to receive Corporate Communications (including Actionable Corporate Communications) from the Company in printed form, please complete Option 3 of the Reply Form and return the duly signed Reply Form to the Hong Kong Share Registrar by post or by email at the postal or email addresses provided in 2(b) above. **Any such request will expire and cease to be valid one year after receipt, or such shorter period when the request is revoked in writing by the shareholder concerned, or superseded by their subsequent written request.** Please note that if any shareholder wishes to continue to receive Corporate Communications in printed form after the expiry of the original request, the shareholder must submit a fresh request in writing.

If, for any reason, a shareholder has difficulty in gaining access to the Websites, the Company will, upon a request in writing by the shareholder to the Hong Kong Share Registrar by email or by post at its email or postal addresses provided in 2(b) above, send the relevant Corporate Communications to the shareholder in printed form free of charge.

Details of the above arrangements are available on the Company Website (Investor Relations – Arrangements on Dissemination of Corporate Communications). A copy of the Reply Form can also be downloaded from the Websites for use, but the personalised QR Code (which is a shareholder specific code) is not printed on it, and thus only Option 2 and Option 3 of the Reply Form will be available. Shareholders using a downloaded copy of the Reply Form should complete all the details required and return the duly signed Reply Form to the Hong Kong Share Registrar by post or by email at its postal or email addresses provided in 2(b) above.

If shareholders have any questions about this notification, please contact the Company at (852) 2878 7090 during business hours (9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays), or send their questions by email to [enquiry@kwggroupholdings.com](mailto:enquiry@kwggroupholdings.com).

Yours faithfully,  
For and on behalf of  
**KWG Group Holdings Limited**  
**KONG Jianmin**  
Chairman

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各位登記股東:

發布公司通訊之新安排

本通知載列合景泰富集團控股有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07A條及本公司於其於2024年6月5日召開及舉行的股東周年大會上採納的新組織章程細則(「章程細則」)就發布其公司通訊及可供採取行動之公司通訊而採納的新安排。

公司通訊指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件,包括但不限於(a)董事會報告、年度帳目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

可供採取行動之公司通訊指任何涉及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人的權利或作出選擇之公司通訊。

根據上市規則及章程細則,本公司無須亦將停止就在本公司網站 [www.kwggroupholdings.com](http://www.kwggroupholdings.com) (「本公司網站」)及香港交易及結算所有限公司(「香港交易所」)網站 [www.hkexnews.hk](http://www.hkexnews.hk) (「披露易網站」),連同本公司網站統稱「網站」)刊載公司通訊向股東發出通知(可供採取行動之公司通訊將會個別發送予股東,請參閱下文2)。

1. 公司通訊

本公司將繼續透過網站以電子方式向其股東發布公司通訊,並僅應股東要求方會向其發送公司通訊印刷本。

謹此建議股東登記使用香港交易所提供之訊息提示服務(現有網址為 [https://www.hkex.com.hk/chi/invest/user/login\\_c.aspx](https://www.hkex.com.hk/chi/invest/user/login_c.aspx))。透過使用訊息提示服務,用戶將於本公司在披露易網站發布監管通知或在與本公司有關的披露權益申報時接收訊息提示。

2. 可供採取行動之公司通訊

本公司須根據上市規則向各股東個別發送可供採取行動之公司通訊。因此,本公司將透過電郵發送、提供或通知股東本公司日後可供採取行動之公司通訊(或本公司可能決定之其他公司通訊)的發布。

為透過電郵收取本公司日後可供採取行動之公司通訊(或本公司可能決定之其他公司通訊),股東可按以下方式提供彼等之電郵地址:

- 掃描印於隨附回條(「回條」)上之股東專屬二維碼以提供彼等的電郵地址(請參閱回條中的**選項1**);或
- 填妥回條中的**選項2**並將已正式簽署之回條以郵寄交回本公司的香港股份過戶登記處香港中央證券登記有限公司(「香港股份過戶登記處」),地址為香港灣仔皇后大道東183號合和中心17M樓,或以電郵寄送至 [enquiry@kwggroupholdings.com](mailto:enquiry@kwggroupholdings.com)。

股東有責任提供有效電郵地址。倘本公司沒有股東之電郵地址或股東所提供的電郵地址無效,本公司將只能以印刷本形式發送日後可供採取行動之公司通訊予股東,並附上要求表格向股東索取彼之有效電郵地址。

如股東先前曾向香港股份過戶登記處提供電郵地址,彼等毋須再次提供電郵地址,除非彼等有意更新先前所提供之電郵地址則另作別論。

若干可供採取行動之公司通訊因其性質只能以印刷本形式發送。股東謹請注意,即使彼等已向香港股份過戶登記處提供電郵地址,該等公司通訊仍將郵寄至彼等之登記地址。

3. 索取公司通訊(包括可供採取行動之公司通訊)印刷本

所有先前曾向本公司提出收取公司通訊印刷本之要求或指示(如有)將不再有效。倘任何股東希望從本公司收取公司通訊(包括可供採取行動之公司通訊)之印刷本,請填妥回條之**選項3**,並將已正式簽署之回條以郵寄或電郵方式交回香港股份過戶登記處,郵寄或電郵地址見上文2(b)。任何該等要求將於接獲日期一年後屆滿及失效,或於有關股東書面撤銷要求或彼等其後之書面要求取代的較短期間屆滿及失效。謹請注意,倘任何股東有意於原有要求屆滿後繼續收取公司通訊之印刷本,股東必須提交一份新的書面要求。

倘股東因任何原因在瀏覽網站時遇有困難,本公司將應股東透過郵寄或電郵至上文2(b)所提供之郵寄或電郵地址向香港股份過戶登記處提出的書面要求,免費向股東發送相關公司通訊之印刷本。

上述安排之詳情可於本公司網站(投資者關係—發布公司通訊之安排)上查閱。回條亦可以自網站下載使用,惟回條上並無印有專屬二維碼(即股東專用代碼),因此將只有回條中的**選項2**及**選項3**可供選擇。使用經下載回條之股東應填妥所有所需資料,並將已正式簽署之回條以郵寄或電郵方式交回香港股份過戶登記處,郵寄或電郵地址見上文2(b)。

股東如對本通知有任何疑問,可於辦公時間(星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間))致電(852)2878 7090 聯絡本公司,或將彼等之提問電郵至 [enquiry@kwggroupholdings.com](mailto:enquiry@kwggroupholdings.com)。

代表  
合景泰富集團控股有限公司  
主席  
孔健岷  
謹啟



1. This Reply Form should be read in conjunction with the notification letter on New Arrangements on Dissemination of Corporate Communications dated 5 June 2024 issued by the Company. **Actionable Corporate Communication** refers to any Corporate Communication that seeks instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company. **Corporate Communications** refers to documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

本回條應與本公司於2024年6月5日發出之發布公司通訊之新安排之通知信函一併閱讀。**可供採取行動之公司通訊**指任何涉及及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人的權利或作出選擇之公司通訊。**公司通訊**指本公司發出或將予發出以供其任何的證券持有人或投資大眾參照或採取行動的任何文件，包括但不限於(a)董事會報告、年度帳目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
2. By sending or arranging an email to be sent to the Hong Kong Share Registrar by scanning the personalised QR Code, the shareholder of the Company authorises the Hong Kong Share Registrar to send Actionable Corporate Communications of the Company (or other Corporate Communications as the Company may decide) to the shareholder using the email address provided to the Hong Kong Share Registrar in that email. The Hong Kong Share Registrar will send a letter of security information alert to the registered address of the shareholder by post upon receipt of the email address provided or updated.

透過掃描專屬二維碼向香港股份過戶登記處發送或安排發送電郵，即表示本公司股東授權香港股份過戶登記處使用股東於該電郵中提供予香港股份過戶登記處之電郵地址，向股東發送本公司之可供採取行動之公司通訊(或本公司可能決定之其他公司通訊)。香港股份過戶登記處將於接獲股東提供或更新之電郵地址後，郵寄安全訊息提示函到股東之登記地址。
3. Please complete all details clearly. It is the responsibility of the shareholder to provide an email address that is functional. If the email address provided is not functional, the Company will only be able to send future Actionable Corporate Communications in printed form to the shareholder together with a request form soliciting functional email address of the shareholder.

請清楚填寫所有資料。股東有責任提供有效電郵地址。如所提供之電郵地址無效，本公司將只能以印刷本形式發送日後之可供採取行動之公司通訊予股東，並附上要求表格向股東索取彼之有效電郵地址。
4. If a shareholder provide more than one email address, whether by this Reply Form (Option 1 or Option 2) or other means, only the last email address received will be registered for the purpose of receiving Actionable Corporate Communications of the Company (or other Corporate Communications as the Company may decide).

如股東透過本回條(選項1或選項2)或其他方式提供多於一個電郵地址，只有股東最後提供之電郵地址將會被登記，以用於收取本公司可供採取行動之公司通訊(或本公司可能決定之其他公司通訊)。
5. If a shareholder mark "✓" in the box in Option 3, Corporate Communications of the Company will only be sent in printed form even if an email address has been provided via Option 1 or Option 2 of this Reply Form.

如股東在選項3的方格內劃上「✓」號，即使股東已透過本回條的選項1或選項2提供電郵地址，亦只會收到本公司之公司通訊印刷本。
6. If all the shares are held in joint names, this Reply Form must be signed by the shareholder whose name stands first in the register of members of the Company in order for their request to be valid.

如屬聯名股東，則本回條須由本公司股東名冊上名列首位之股東簽署，彼等之要求方為有效。
7. Any Reply Form with no signature or otherwise incorrectly completed will be void.

任何回條若未有簽署或在其他方面填寫不正確，則將會作廢。
8. For the avoidance of doubt, the Company will not accept any other or additional instructions or requests given on this Reply Form.

為免存疑，在本回條上之任何其他或額外指示或要求，本公司將不予處理。

#### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- (ii) The Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's arrangements on dissemination of Corporate Communications and to liaise with the shareholder on other matters relating to their holdings in the Company. The supply of Personal Data to the Company is on a voluntary basis. However, the Company may not be able to process the shareholder's instruction or request unless their Personal Data is provided to the Company.

於本回條所提供之個人資料將用於(包括但不限於)有關本公司發布公司通訊的安排及就股東持有本公司證券有關之其他事宜與股東聯絡。股東向本公司提供個人資料屬自願性質。惟倘股東並無提供個人資料，本公司可能無法處理股東之指示或要求。
- (iii) Personal Data of shareholders may be disclosed or transferred to the Hong Kong Share Registrar, their respective agents or contractors, or any other third party service providers of the Company for the purpose stated above or when it is a requirement to do so by law, and will be retained for such period as may be necessary for verification and record purposes of the Company.

本公司可就上述用途或按法例規定，將股東之個人資料披露予或轉交至香港股份過戶登記處、彼等各自之代理或承包商或任何其他本公司的第三方服務供應商，並將在適當期間保留該等個人資料作核實及記錄用途。
- (iv) A shareholder has the right to request access to and/or correction of their Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of their Personal Data should be in writing to the Hong Kong Privacy Officer of the Hong Kong Share Registrar (i) by mail at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or (ii) by email to [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).

股東有權根據《私隱條例》之條文查閱及/或更正其個人資料。任何該等查閱及/或更正個人資料之要求均須以書面方式(i)透過郵遞至香港灣仔皇后大道東183號合和中心17M樓，或(ii)透過電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk) 向香港股份過戶登記處的香港隱私主任提出。