

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code / 股份代號: 1813)

5 June 2024

Dear Non-registered Shareholder(s)¹,

New Arrangements on Dissemination of Corporate Communications

This notification sets out the new arrangements adopted by KWG Group Holdings Limited (the “**Company**”) on dissemination of its Corporate Communications pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Company’s new articles of association (the “**Articles of Association**”) adopted at its annual general meeting convened and held on 5 June 2024.

Corporate Communications refers to documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Under the Listing Rules and the Articles of Association, the Company is no longer required to notify shareholders of the publication of Corporate Communications on the website of the Company at www.kwgroupholdings.com (the “Company Website”) and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at www.hkexnews.hk (the “HKEXnews Website”, together with the Company Website, the “Websites”).

1. Corporate Communications

The Company will continue to disseminate Corporate Communications to its shareholders using electronic means through the Websites, and will only send Corporate Communications in printed form to a shareholder upon request.

Shareholders are encouraged to subscribe for the News Alert service provided by HKEX (currently at https://www.hkex.com.hk/eng/invest/user/login_e.aspx). Through the News Alert service, subscribers will receive alerts when the Company publishes regulatory notices on the HKEXnews Website or when disclosure of interest filings are made in respect of the Company.

In support of the dissemination of other Corporate Communications which the Company may decide through email in the future, non-registered shareholders are recommended to provide their functional email address to their bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which their shares in the Company are held.

2. Request for Corporate Communications in printed form

All previous requests or instructions (if any) to the Company to receive Corporate Communications in printed form will no longer be valid. If any shareholder wishes to receive Corporate Communications from the Company in printed form, please complete the enclosed reply form (the “**Reply Form**”) and return the duly signed Reply Form to Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company (the “**Hong Kong Share Registrar**”), by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to enquiry@kwgroupholdings.com.

If, for any reason, a shareholder has difficulty in gaining access to the Websites, the Company will, upon a request in writing by the shareholder to the Hong Kong Share Registrar by post or by email at its postal or email addresses provided above, send the relevant Corporate Communications to the shareholder in printed form free of charge.

Details of the above arrangements are available on the Company Website (Investor Relations – Arrangements on Dissemination of Corporate Communications). A copy of the Reply Form can also be downloaded from the Websites. Shareholders using a downloaded copy of the Reply Form should complete all the details required and return the duly signed Reply Form to the Hong Kong Share Registrar by post or by email at its postal or email addresses provided in 2 above.

If shareholders have any questions about this notification, please contact the Company at (852) 2878 7090 during business hours (9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays), or send their questions by email to enquiry@kwgroupholdings.com.

Yours faithfully,
For and on behalf of
KWG Group Holdings Limited
KONG Jianmin
Chairman

¹ Non-registered Shareholders, for the purpose of this notification letter, means such person or company whose shares in the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through the Hong Kong Securities Clearing Company Limited that such person or company wishes to receive the Corporate Communications of the Company. If shareholders have sold or transferred their shares in the Company, please disregard this notification letter and the accompanying Reply Form.

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各位非登記股東¹:

發布公司通訊之新安排

本通知載列合景泰富集團控股有限公司（「本公司」）根據香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條及本公司於其於 2024 年 6 月 5 日召開及舉行的股東周年大會上採納的新組織章程細則（「章程細則」）就發布其公司通訊而採納的新安排。

公司通訊指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於 (a) 董事會報告、年度帳目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

根據上市規則及章程細則，本公司無須亦將停止就在本公司網站 www.kwggroupholdings.com（「本公司網站」）及香港交易及結算有限公司（「香港交易所」）網站 www.hkexnews.hk（「披露易網站」），連同本公司網站統稱「網站」）刊載公司通訊向股東發出通知。

1. 公司通訊

本公司將繼續透過網站以電子方式向其股東發布公司通訊，並僅應股東要求方會向其發送公司通訊印刷本。

謹此建議股東登記使用香港交易所提供之訊息提示服務（現有網址為 https://www.hkex.com.hk/chi/invest/user/login_c.aspx）。透過使用訊息提示服務，用戶將於本公司在披露易網站發布監管通知或在與本公司有關的披露權益申報時接收訊息提示。

為了提倡將來以電郵發布本公司可能決定之其他公司通訊，謹此建議非登記股東向代彼等持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司提供彼等之有效電郵地址。

2. 索取公司通訊印刷本

所有先前曾向本公司提出收取公司通訊印刷本之要求或指示（如有）將不再有效。倘任何股東希望從本公司收取公司通訊之印刷本，請填妥隨附回條（「回條」），並將已正式簽署之回條以郵寄方式交回本公司的香港股份過戶登記處香港中央證券登記有限公司（「香港股份過戶登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或以電郵寄送至 enquiry@kwggroupholdings.com。

倘股東因任何原因在瀏覽網站時遇有困難，本公司將應股東透過郵寄或電郵至上文所提供之郵寄或電郵地址向香港股份過戶登記處提出的書面要求，免費向股東發送相關公司通訊之印刷本。

上述安排之詳情可於本公司網站（投資者關係 — 發布公司通訊之安排）上查閱。回條亦可以自網站下載。使用經下載回條之股東應填妥所有所需資料，並將已正式簽署之回條以郵寄或電郵方式交回香港股份過戶登記處，郵寄或電郵地址見上文 2。

股東如對本通知有任何疑問，可於辦公時間（星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間））致電(852) 2878 7090 聯絡本公司，或將彼等之提問電郵至 enquiry@kwggroupholdings.com。

代表
合景泰富集團控股有限公司
主席
孔健岷
謹啟

2024 年 6 月 5 日

¹ 就本通知信函而言，非登記股東指其本公司股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司。股東如已售出或轉讓名下本公司股份，則毋須理會本通知信函及隨附回條。

REPLY FORM 回條

To: **KWG Group Holdings Limited**
(Stock code: 1813)
c/o Computershare Hong Kong Investor Services Limited
(the "Hong Kong Share Registrar")
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致: **合景泰富集團控股有限公司**
(股份代號: 1813)
經香港中央證券登記有限公司
(「香港股份過戶登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder^(Note 1), you are recommended to provide your email address to your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares of KWG Group Holdings Limited (the "Company") are held in support of the dissemination of other Corporate Communications^(Note 1) which the Company may decide through email in the future.

作為非登記股東^(附註 1), 合景泰富集團控股有限公司 (「本公司」) 建議閣下向代閣下持有本公司之股份的銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司提供閣下的電郵地址, 以便本公司日後透過電郵發布本公司可能決定之其他公司通訊^(附註 1)。

You are NOT required to return this Reply Form if you do NOT wish to receive Corporate Communications in printed form.

如閣下不欲收取公司通訊印刷本, 則毋須交回本回條。

I/We hereby request to receive Corporate Communications of the Company in printed form.

本人/吾等現要求收取本公司之公司通訊印刷本。

(Please mark "✓" in the below box if applicable)^(Note 2) (如適用, 請在以下方格內劃上「✓」號)^(附註 2)

Printed English version 英文印刷本 Printed Chinese version 中文印刷本 Printed English and Chinese versions 中文及英文印刷本

Name(s) of non-registered shareholder(s)^(Note 3):

非登記股東姓名^(附註 3):

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature(s)^(Note 2):

簽署^(附註 2):

Contact telephone number:

聯絡電話號碼:

Date:

日期:

Notes 附註:

- This Reply Form should be read in conjunction with the notification letter to non-registered shareholders on New Arrangements on Dissemination of Corporate Communications dated 5 June 2024 issued by the Company. Non-registered shareholder, for the purpose of this Reply Form, means such person or company whose shares in the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through the Hong Kong Securities Clearing Company Limited that such person or company wishes to receive the Corporate Communications of the Company. Corporate Communications refers to documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
本回條應與本公司於 2024 年 6 月 5 日向非登記股東發出之發布公司通訊之新安排之通知信函一併閱讀。就本回條而言, 非登記股東指其本公司股份存放於中央結算及交收系統, 並透過香港中央結算有限公司不時向本公司發出通知, 表示欲收取本公司之公司通訊的人士或公司。公司通訊指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件, 包括但不限於 (a) 董事會報告、年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。
- Any Reply Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
任何回條的方格內未有劃上「✓」號, 或未有簽署或在其他方面填寫不正確, 則將會作廢。
- Please complete all details clearly.
請清楚填寫所有資料。
- For the avoidance of doubt, the Company will not accept any other or additional instructions or requests given on this Reply Form.
為免存疑, 在本回條上之任何其他或額外指示或要求, 本公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料 (私隱) 條例》(「《私隱條例》」) 中「個人資料」的涵義相同。
- The Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's arrangements on dissemination of Corporate Communications and to liaise with the shareholder on other matters relating to their holdings in the Company. The supply of Personal Data to the Company is on a voluntary basis. However, the Company may not be able to process the shareholder's instruction or request unless their Personal Data is provided to the Company.
於本回條所提供之個人資料將用於 (包括但不限於) 有關本公司發布公司通訊的安排及就股東持有本公司證券有關之其他事宜與股東聯絡。股東向本公司提供個人資料屬自願性質。惟倘股東並無提供個人資料, 本公司可能無法處理股東之指示或要求。
- Personal Data of shareholders may be disclosed or transferred to the Hong Kong Share Registrar, their respective agents or contractors, or any other third party service providers of the Company for the purpose stated above or when it is a requirement to do so by law, and will be retained for such period as may be necessary for verification and record purposes of the Company.
本公司可就上述用途或按法例規定, 將股東之個人資料披露予或轉交至香港股份過戶登記處、彼等各自之代理或承包商或任何其他本公司的第三方服務供應商, 並將在適當期間保留該等個人資料作核實及記錄用途。
- A shareholder has the right to request access to and/or correction of their Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of their Personal Data should be in writing to the Hong Kong Privacy Officer of the Hong Kong Share Registrar (i) by mail at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or (ii) by email to PrivacyOfficer@computershare.com.hk.
股東有權根據《私隱條例》之條文查閱及/或更正其個人資料。任何該等查閱及/或更正個人資料之要求均須以書面方式 (i) 透過郵遞至香港灣仔皇后大道東 183 號合和中心 17M 樓, 或 (ii) 透過電郵至 PrivacyOfficer@computershare.com.hk 向香港股份過戶登記處的香港隱私主任提出。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freeport No. 簡便回郵號碼: 37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時, 請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。