

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/4/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Services Group Li	imited	
Date Submitted	6 May 2	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1971	_Descrip	otion:	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	1,000,000,000	0.01	10,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	1,000,000,000	0.01	10,000,000
(2) Stock code : N/A	Descrip	otion :	N//	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

Stock code : N	N/A Description :		N/A	4
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding	month		
Increase/(decrease)				
Balance at close of the	month			
0 01 01 (01				
Other Classes of Share	ares			
		Description :	N/A	4
		·	Par value	Authorised share capital
] <u>A/</u> [No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N] <u>A/</u> [No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	415,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	415,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close approval date Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Cancelled Exercised Lapsed 1. N/A (/ / (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

<u>e Issue</u> r which	are to be Liste	<u>d</u>			
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-			
(/ /	`	_			
(/ /	J	_			
		_			_
(/ /)	_			
					_
		_			
		_			
(/ /)	_			
	Total	(Preferen	ce shares)	N/A N/A N/A	_ _
	Currency of nominal value (/ /	Currency of nominal value at close of preceding month (/ /) (/ /) (/ /)	of nominal value month during the month (/ /) (/ /) (/ /) Total B. (Ordina (Preference))	Currency of nominal value of nominal value value with value with value at close of the month with value at close of the month with value with value with value at close of the month with value with value with value at close of the month with value with value with value with value at close of the month with value at close of the month with value at close of the month with value with v	Currency at close of of nominal value value with the pursuant the month of nominal value with respect to the month of nominal value during the month of nominal value at close of the month of nominal value with respect to the month of nominal value at close of the nominal val

Convertibles (i.e. Convertible	into Shares o	of the	Issuer which	are to be Liste	ed)	N 1 (NI C
Class and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	_			_		
	<u></u>						
Otople and a /f Paris N							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
14/11							
	<u>—</u>						
		_					
Stock code (if listed)					-		
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	\ ' '						
Stock code (if listed)				_ 	_ 		
Class of shares							
issuable (Note 1) Subscription price			<u>—</u>				
EGM approval date			<u> </u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)	<u>—</u>			h:/-	
			To	otal C. (Ordina		N/A	_
				•	ce shares)	N/A	=
I				(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-	-	
shares (Note 1)	<u> </u>	
2. N/A		
	4	
shares (Note 1)	<u> </u>	
3. N/A		
o. <u>IVA</u>	-	
(/ / shares (Note 1)	<u> </u>	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N 1/0	N1/A
					N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares ———issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N1/A	N1/A
					<u>N/A</u>	N/A
1						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares				
_		At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : State currency——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
						<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		19/73	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar		
	shares (Preference shares (Other class	s) N/A	- -
	·	, <u> </u>	_
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	· ,	Nil
Total in arrange / (decreases) in a conference of	division the mediate (i.e. Title Left Art. Ti	· ,	N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,	to	N/A
E): (These figures should be the same as the releva			N/A are
Capital").)			
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: He Jie
Title:	Non-executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.