

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ten Pao Group Holdings Limited
Date Submitted	05/05/2016

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares (1) Stock code : 01979 Description : **Ordinary Shares** Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding HK\$0.01 HK\$20,000,000.00 month 2,000,000,000 Increase/(decrease) N/A N/A Balance at close of the month 2,000,000,000 HK\$0.01 HK\$20,000,000.00 N/A (2) Stock code : N/A **Description**: Authorised share No. of ordinary Par value capital shares (State currency) (State currency) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	ion : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	<sup>-</sup> Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and <sup>-</sup>		Movement du	iring the month		thereto	thereto as at close of the month
class of shares	Cronted	Evereiged	Concelled	Longod		
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted						
on 23/11/2015						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
, ,						
2. N/A						
( / / )						
shares (Note 1)						
<u>3. N/A</u>						
( / / )						
shares (Note 1)						
4. N/A						
( / / )						
shares (Note 1)						
· · · ·		Tc	otal A. (Ordina	• •	Nil	
				ce shares) ther class)	N/A N/A	
Total funds raised dur of options (State curre		nth from exerci		· · · · · · ,		

Warrants to Issue Shares of the Issuer which are to be Liste	ted
--	-----

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / )						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )		·				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Outransis tions mains						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares) Nil		
		Total E	(Preferen	ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(//)					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т		ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Tatal D. (Ordinary above)	N CI	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	•
		•

Other Movements ir Type of Issue	1155060 5116					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
2. Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3. Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

2.       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At       State       Issue and allotment       ( / / )         6. Repurchase of shares									
Eds (dumm/yyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)	5	Scrip dividend	At	State	Issue and allotment	( / /	)		
(dd/mm/yyyy)	э.	Scrip dividend	price :	currency		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration At State issue price: currency       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration At State issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								NI/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         7. Redemption of shares       Class of shares									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       Issue and allotment         N/A       N/									
Class of shares	6.					( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration       At       State         issue       Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration       At         State       Issue and allotment         ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)						( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration At issue       State price :       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         B. Consideration At issue       State issue and allotment ( / / )       Issue and allotment ( / / )         B. Consideration At issue       State issue and allotment ( / / )       Issue and allotment ( / / )         B. Consideration At issue       State issue and allotment ( / / )       Issue and allotment ( / / )         B. Consideration issue       EGM approval date: ( / / )       Issue and allotment ( / / )								<u> </u>	<u> </u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         issue       Issue and allotment         Issue       Issue         EGM approval date:       (// )         Issue       Issue									
Image: State stat	7.					( / /	)		
N/A       N/A         Class of shares						( / /	)		
8. Consideration At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					、			<u>     N/A     </u>	<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.					( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares — issuable (Note 1)			
9.	Capital reorganisation			lssue and allotment ( / date : (dd/mm/yyyy)	//)		
				EGM approval date: (   / (dd/mm/yyyy)	//)	N/A	N/A
						<u> </u>	<u> </u>
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State currency	lssue and allotment ( / date : (dd/mm/yyyy)	//)		
				EGM approval date: ( / (dd/mm/yyyy)	//)	N/A	N/A
				(Preferen	ary share ice share other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Г

٦

N/A
Submitted by: Tricor Investor Services Limited
Title: <u>Hong Kong Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.