

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/201	6	
To : Hong Kong Exchanges a	nd Clearing Limited		
	Ten Pao Group Holdin 03/06/2016	gs Limited	
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>01979</u>	Description : Ordi	nary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	Description :	N/A	1
Polonoo at alogo of proceeding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n N/A	N/A	N/A

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	N. C. d	Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

currency):

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II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date					No. of new shares of issuer which may be issued pursuant thereto as at close of					
(dd/mm/yyyy) and		Movement du	ring the month	1	- thereto	the month				
class of shares	0		0 " '							
issuable	Granted	Exercised	Cancelled	Lapsed						
1. Share Option Scheme										
adopted										
on 23/11/2015										
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil				
(Note 1)										
2. N/A										
Z. 14//1										
(/ /)										
shares										
(Note 1)										
3. N/A										
shares										
(Note 1)										
4. N/A										
4. IV/A										
(/ /)										
shares										
(Note 1)		-	stol Λ (Ο "d':	ami oberes'	NII					
		10	otal A. (Ordina	ce shares)	Nil N/A					
				ther class)	N/A					
Total funds raised du	ring the mor	nth from exerci			. 4/ 1					
of options (State curre			<u>Nil</u>							

Warrants to Issue Shares of the	: Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
2. N/A	(/ /	,				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				. <u></u>		
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(44,111111,33,33,1	(/ /		'0 "			
		Total B		ary shares) <u>Nil</u> ice shares) <u>N/A</u>		_
				other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	/					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)	<u></u>				
0.1471						
						
	_ 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) Nil		
			(Preferen	ce shares) N/A	\	- -
			(O	ther class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>	-	
	-	
	1	
shares (Note 1)	-	
2. N/A		
	=	
shares (Note 1)		
3. N/A		
J. 14/A	-	
	1	
	=	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements i	155454 6118	очения				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency —	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33/1111/79797)					N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33/1111/7979)					N/A	N/A
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares -				
	issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	Low approvariatio.	/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares - issuable (Note 1)		-		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	Low approvar date.	/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Total E. (Ordi	inary sha	res)	Nil	
	(Prefere	ence sha	res)	N/A	
		(Other cla	ass)	N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total	of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A	A to E	:): N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("i	Movemer	nts ir	lssued Sha	re

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.