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TEN PAO GROUP HOLDINGS LIMITED

天寶集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1979)

POSITIVE PROFIT ALERT

This announcement is made by Ten Pao Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, the net profit attributable to the owners of the Company is expected to increase by 45% to 55% as compared with the net profit attributable to the owners of the Company for the year ended 31 December 2015. The expected increase in the net profit attributable to the owners of the Company for the year ended 31 December 2016 is mainly attributable to (i) an increase in profit margin; and (ii) an increase in sales volume of smart chargers and controllers for industrial use and switching power supply units for telecommunication segment.

The information contained in this announcement is the preliminary assessment of the Board based solely on the information of the Group currently available to the Board, including but not exclusively, the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, which are subject to finalisation and where necessary, adjustments, and have not been audited or reviewed by the Company's auditors or the audit committee of the Board. As such, the financial results of the Group for the year ended 31 December 2016 may be different from what is disclosed in this announcement. The Group's annual results and further details of its financial performance for the year ended 31 December 2016 will be announced no later than the end of March 2017 in compliance with the requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ten Pao Group Holdings Limited
Hung Kwong Yee
Chairman

Hong Kong, 13 January 2017

As at the date of this announcement, the executive directors of the Company are Mr. Hung Kwong Yee, Mr. Hong Guangdai, Mr. Hung Sui Tak; and the independent non-executive directors of the Company are Mr. Lam Cheung Chuen, Mr. Chu Yat Pang Terry and Mr. Lee Kwan Hung.