

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/201	7				
To : Hong Kong Exchanges a	and C	Clearing Limited					
Name of Issuer _ Date Submitted		Pao Group Holdin 6/2017	gs Limited				
I. Movements in Authorised Share Capital							
1. Ordinary Shares				,			
(1) Stock code : <u>01979</u>	_Des	cription: Ordi	nary Shares	_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	-	N/A	_	N/A			
Balance at close of the mont	th _	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A	Des	cription :	N//	4			
Balance at close of preceding	a	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
nonth		N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mont	th	N/A	N/A	N/A			

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	N. C. d	Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

currency):

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II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	•		·			No. of new shares of			
option scheme					of issuer issued	issuer which may be			
including EGM approval date					during the month pursuant thereto	issued pursuant thereto as at close of			
(dd/mm/yyyy) and		Movement dui	ring the month		pursuant thereto	the month			
class of shares						the month			
issuable	Granted	Exercised	Cancelled	Lapsed					
Share Option	0.0		<u> </u>						
Scheme adopted									
on 23/11/2015									
Exercise Price:									
HK\$1.31									
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,348,000			
(Note 1)									
2. N/A									
(/ /) shares									
(Note 1)					y <u> </u>	_			
3. N/A									
(/ /)									
(Note 1)					_	-			
4. N/A									
shares									
(Note 1)			-			-			
		-	Total A. (Ordii	nary shares)	Nil				
				ence shares)		_			
				Other class)	N/A	_			
Total funds raised duri	ng the month	from exercis	e <u>Nil</u>						

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	/					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)	<u></u>				
0						
						
	_ 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) Nil		
			(Preferen	ce shares) N/A	\	- -
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
shares (Note 1)		
0 1/4		
2. <u>N/A</u>	4	
	4	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
	-	
	-	
ahayaa (Nata 1)	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	l Nii	
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements i		.o capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
2.	Open offer	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
3.	Placing	At price :	State currency —	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33/1111/79797)					N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33/1111/7979)					N/A	N/A
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares -				
	issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	Low approvariatio.	/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares - issuable (Note 1)		-		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	Low approvar date.	/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Total E. (Ordi	inary sha	res)	Nil	
	(Prefere	ence sha	res)	N/A	
		(Other cla	ass)	N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total	of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A	A to E	:): N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("i	Movemer	nts ir	lssued Sha	re

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.