

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/201	8		_		
To : Hong Kong Exchanges	and Clearing Limited					
Name of Issuer	Ten Pao Group Holdin	ngs Limited				
Date Submitted _	02/03/2018			•		
I. Movements in Authorised Share Capital						
1. Ordinary Shares				1		
(1) Stock code : <u>01979</u>	_Description : Ordi	nary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin month	g 2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	<u>N/A</u>	_	N/A			
Balance at close of the mont	th <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A	Description :	N/A	4			
Balance at close of precedin	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
month	9 N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the mont	th N/A	N/A	N/A			

2. Preference Shares						
Stock code : N/A Descript	tion :	ion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A	4			
	No. of other classes of shares	Par value (State	Authorised share capital			
	Silaies	currency)	(State currency)			
Balance at close of preceding month _		N/A	N/A			
Balance at close of preceding month _ Increase/(decrease)		• /	,			
_	N/A	• /	N/A			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference No. of oth		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,000,456,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,000,456,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 23/11/2015 Exercise Price: HK\$1.31 Ordinary shares Nil Nil Nil Nil Nil 18,644,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)	·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	•	,				
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,				
				· 		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	` ' '	, , , , , , , , , , , , , , , , , , ,				
		Total B		ary shares) <u>Nil</u> ice shares) <u>N/A</u>		_
				other class) N/A		_
			, •	11/1		=

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
						
						
Ctook and (if linted)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4 11/4	(' ')					
4. N/A						
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordina	ary shares) Nii		
				ice shares) N/		_
				other class) N/		_
			(0	11/1	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
-	shares (Note 1)		
2	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
3	N/A		
O	14//		
-			
-	(/ /)		
-	shares (Note 1)		
	· · · ·		
	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements i Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A

	Type of Issue		No. of share issuer is during mon pursu there	s of ssued the oth ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	-		
		issuable (Note 1)	_		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	1/4	.
				<u> </u>	N/A
		Class of sharesissuable (Note 1)	-		
10.	Other At State (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		LGivi appioval date.)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary share	es) Nil		
		(Preference shar (Other cla	es) N/A		
		(00101010	, <u>, .</u>		
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
		3 · · · · · · · · · · · · · · · · · · ·	` _	N/A	
To	tal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E	_	N/A	
	tal increase / (decrease) in other classes of sha		_	N/A	
(7	hese figures should be the same as the relevant apital").)	,	<i>'</i> _		re

Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.