

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ten Pao Group Holdings Limited
Date Submitted	06/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 01979 Description : **Ordinary Shares** Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding HK\$0.01 HK\$20,000,000.00 month 2,000,000,000 Increase/(decrease) N/A N/A Balance at close of the month 2,000,000,000 HK\$0.01 HK\$20,000,000.00 N/A (2) Stock code : N/A **Description**: Authorised share No. of ordinary Par value capital shares (State currency) (State currency) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	ion : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ion : N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,456,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,456,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Ontions	(under Share Option Schemes of the Issuer)
Onare Options	(dilder offale option ochemics of the issuer)
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Share Options (under	Share Option	Schemes of	the Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date	Ν	lovement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and			J		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/11/2015						
Exercise Price:						
HK\$1.31						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,644,000
(Note 1)						
. ,						
2. N/A						
(/ /)						
shares						
(Note 1)			·			
· /						
3. N/A						
shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(Note 1)						
		-	Total A. (Ordii	narv shares)	Nil	
				ence shares)		-
			``	Other class)		-
Total funds raised duri	na the month	from exercis				-
of options (State curre			<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	<u>(' ' ' '</u>	/				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)	1 1 1					
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
Cube evintiene evice						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(<u></u>		,	(Ordina	ny oborco) N''		
		Total B		ary shares) <u>Nil</u> ce shares) <u>N/A</u>		-
				ther class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares) Nil		
		·	(Preferen	ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	d, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	-	
3. N/A		
	4	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements i Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
2. Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>

At State Issuable (Note 1) 5. Scrip dividend At State Issue and allotment (/ /) GM approval date: (/ /) (/ /) N/A N/A 6. Repurchase of shares Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At State price : currency Issue and alloment date : (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (// /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At State state price : currency 8. Consideration At State date state (/ /) 9. Class of shares Class of shares 6. Repurchase of shares Class of shares (// /) 9. Class of shares								
5. Scrip dividend Arrow Currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			_		(/ /)		
(dd/mm/yyyy)	5.	Scrip dividend				,		
Class of shares repurchase of shares 6. Repurchase of shares Class of shares Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Scl					(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State Issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (/) 8. Consideration At State Issue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)					(/ /)	NI/A	NI/A
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							<u> </u>	<u> </u>
snares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Construction of the construc	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares Second Class of shares Second Class of shares Issuable (Note 1) Issue and allotment Issue and allotment Issue and allotment Issue <					(/ /)	51/6	
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u> </u>
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
					rdinary sł erence sł (Other	nares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: Tricor Investor Services Limited
Title: <u>Hong Kong Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.