

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/201	8	
To : Hong Kong Exchanges a	nd Clearing Limited		
	Геn Pao Group Holdir 01/11/2018	ngs Limited	
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>01979</u>	Description : Ordi	nary Shares	
Dolonos et alono ef procedina	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	Description :	N/A	4
Palance at along of proceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n N/A	N/A	N/A

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	N. C. d	Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

currency):

(1979) Page 2 of 10

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,456,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,456,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Chare option				No. of new shares	No. of new shares of	
option scheme					of issuer issued	issuer which may be	
including EGM					during the month	issued pursuant	
approval date	N	Movement dui	ring the month		pursuant thereto	thereto as at close of	
(dd/mm/yyyy) and					•	the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme adopted							
on 23/11/2015 Exercise Price:							
HK\$1.31							
	Nil	Nil	Nil	476,000	Nil	18,168,000	
Ordinary shares (Note 1)	INII	INII	INII	476,000	INII	10,100,000	
(Note 1)							
2. N/A							
-							
( / / )							
shares							
(Note 1)							
3. N/A							
( / / )							
shares							
(Note 1)							
4. N/A							
( / / )							
shares							
(Note 1)							
		-	Total A. (Ordi			_	
				ence shares)			
				Other class)	N/A	_	
Total funds raised duri	na the month	from exercise	е				

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	/					
	<del></del>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )	<u></u>				
0	<del></del>					
	<del></del>					
	_ 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
	<del></del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares) Nil		
			(Preferen	ce shares) N/A	\	<del>-</del> -
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
shares (Note 1)		
0 1/4		
2. <u>N/A</u>	4	
	4	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
	-	
	-	
ahayaa (Nata 1)	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	l Nii	
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue  At State price: currency  Class of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares (///)  (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  Class of shares (///)  Issue and allotment (///)  Class of shares (///)  EGM approval date: (///)  Class of shares (///)  (dd/mm/yyyy)  Class of shares (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
State   State   Price :   Currency   State   State   Currency   Currency   State   Currency		the month
Class of shares   Class of shares   Class and allotment   Class of shares   Class and allotment   Class and shares   Cl		
Class of shares		
issuable (Note 1)  2. Open offer  At State price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At State price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	N/A	N/A
2. Open offer  At State price: currency   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: ( / / )    (dd/mm/yyyy)    Class of shares   Issue and allotment date: ( / / )    (dd/mm/yyyy)    State price: currency   Issue and allotment date: ( / / )    Begun approval date: ( / / )    Graph offer   Issue and allotment date: ( / / )    EGM approval date: ( / / )    EGM approval date: ( / / )		
Class of shares  3. Placing  At State price: currency lssue and allotment date: (///)  EGM approval date: (///)  Issue and allotment date: (///)  EGM approval date: (///)		
issuable (Note 1)  3. Placing  At State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )		
issuable (Note 1)  3. Placing  At State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	N/A	N/A
price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )		
app.o.a. aato.		
	<u>N/A</u>	N/A
Class of shares issuable (Note 1)		
Issue and allotment ( / / ) 4. Bonus issue date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	,				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								N/A	N/A
				Class of shares					
				repurchased (Note 1)	,	, ,	,		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				(dd/fiifi/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								N/A	N/A

Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares -				
	issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	Low approvariatio.	/ /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares - issuable (Note 1)		-		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	Low approvar date.	/ /	)		
	(dd/mm/yyyy)			N/A	N/A
	Total E. (Ordi	inary sha	res)	Nil	
	(Prefere	ence sha	res)	N/A	
		(Other cla	ass)	N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total	of A to E	):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A	A to E	:): N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("i	Movemer	nts ir	lssued Sha	re

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.