

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/201	9	
To : Hong Kong Exchanges a	and Clearing Limited		
	Ten Pao Group Holdin 01/04/2019	gs Limited	
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>01979</u>	_Description : Ordi	nary Shares	
Delever et eleve et everedine	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	1 <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	Description :	N/A	1
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n N/A	N/A	N/A

tion :	N/A	4
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
tion :	N/A	4
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	_	N/A
N/A	N/A	N/A
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,456,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,000,456,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	n Schemes of	the Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date	1	Movement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and			J		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/11/2015						
Exercise Price:						
HK\$1.31						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,044,000
(Note 1)						
2. N/A						
shares						
(Note 1)			-			-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		-	Total A. (Ordi	nary shares)	Nil	
				ence shares)		=
				Other class)		-
Total funds raised during		from exercis		-,		=
of options (State currer	icy)		INII			

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
L. 14/71	_					
-						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u>—</u>					
-	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charge) Nil		
				ce shares) N/A		_
				ther class) N/A		_
				· · · · · · · · · · · · · · · · · · ·	·	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	is (other than under Share Option Schemes)		
Full p	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>l</u>	WA		
_			
_			
_	(/ /)		
_	shares (Note 1)		
١,	N1/A		
21	WA		
_			
_			
_	shares (Note 1)		
_	Shares (Note 1)		-
3. 1	N/A		
°. <u> </u>	V/X		
_			
_	(/ /)		
_	shares (Note 1)		
-			-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	()		

	her Movements in	Soud One	а о очрни				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1.	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	the month
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
			•	issuable (Note 1)	(/	/)		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)				,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33/1111//9333)					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other At State (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Total E. (Ordinary	shares	s) Nil	
	(Preference	shares	s) N/A	
	(Otne	r class	S) <u>N/A</u>	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to I	≣): (⁻	1) Nil	
		(2	2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A	o E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total	of A to	E): N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Move	ments	in Issued Sha	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):	
N/A	
	-
Submitted by:	Tse Chung Shing
Submitted by.	ise Ondrig Shing
Title:	Company Secretary
	r other duly authorised officer)
(Birector, Secretary C	Total daily datalonood officer;

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.