

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is solely for the purpose of reference and does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the New Notes are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Redsun Properties Group Limited**

**弘陽地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1996)**

**US\$150,000,000 9.95% SENIOR NOTES DUE 2022 (THE “NEW NOTES”)**

**(TO BE CONSOLIDATED AND FORM A SINGLE CLASS  
WITH THE US\$300,000,000 9.95% SENIOR NOTES DUE 2022 ISSUED ON  
11 APRIL 2019) (THE “ORIGINAL NOTES”)  
(STOCK CODE: 5964)**

***Joint Bookrunners and Joint Lead Managers***

*(with respect to Credit Suisse, Guotai Junan International,  
Haitong International and HSBC, in alphabetic order)*

**China International  
Capital Corporation**

**UBS**

**Barclays**

**Deutsche Bank**

**Credit Suisse**

**Guotai Junan  
International**

**Haitong International**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes (which are to be consolidated and form a single class with the Original Notes) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 7 November 2019. The listing of the New Notes is expected to become effective on 14 November 2019.

On behalf of the Board  
**Redsun Properties Group Limited**  
**Zeng Huansha**  
*Chairman*

Hong Kong, 13 November 2019

*As of the date of this announcement, Mr. Zeng Huansha, Mr. He Jie and Mr. Lui Wai Pang are the executive Directors; Mr. Jiang Daqiang and Mr. Zhang Liang are the non-executive Directors; and Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung are the independent non-executive Directors.*