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Shanghai Jin Jiang Capital Company Limited*

上海錦江資本股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

INSIDE INFORMATION ANNOUNCEMENT RECEIPT OF “CSRC NOTICE OF ACCEPTANCE OF APPLICATION FOR ADMINISTRATIVE APPROVAL” BY A SUBSIDIARY

This announcement is made by Shanghai Jin Jiang Capital Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong).

Reference is made to the inside information announcement published by the Company on 2 September 2020 in relation to the proposed non-public issuance of A shares by Shanghai Jin Jiang International Hotels Company Limited (“**Jin Jiang Hotels**”), a subsidiary of the Company; the inside information announcement published by the Company on 10 September 2020 in relation to the state-funded enterprise’s approval of the plan for the non-public issuance of A shares by Jin Jiang Hotels; the inside information announcement published by the Company on 22 September 2020 in relation to the approval of the plan for the non-public issuance of A shares by Jin Jiang Hotels by the general meeting of Jin Jiang Hotels; and the major transaction announcement of the Company dated 8 October 2020 in relation to the deemed disposal of maximum 6.82% equity interest in Jin Jiang Hotels by the Company.

The board of directors of the Company is pleased to announce that on 9 October 2020, Jin Jiang Hotels published an announcement at Shanghai Stock Exchange in relation to its receipt of the “CSRC Notice of Acceptance of Application for Administrative Approval”. The main contents are as follows: Jin Jiang Hotels has received the “CSRC Notice of Acceptance of Application for Administrative Approval” (No. 202658) issued by China Securities Regulatory Commission (“**CSRC**”). Having examined the materials submitted by Jin Jiang Hotels in support of its application for administrative approval

for the non-public issuance of shares by a listed company, CSRC is of the opinion that the all supportive materials are complete and has decided to accept such application for administrative approval.

The plan for the non-public issuance of A shares by Jin Jiang Hotels is subject to further examination by the CSRC and approval may or may not be granted. Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares. The Company will fulfill its obligation in information disclosure in a timely manner based on the progress of the issuance by Jin Jiang Hotels in accordance with provisions of the Listing Rules.

Other details of the non-public issuance of A shares by Jin Jiang Hotels can be found on the website of Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Shanghai Jin Jiang Capital Company Limited*
Zhang Jue
Joint Company Secretary

Shanghai, the PRC, 9 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Ma Mingju, Ms. Zhou Wei and Mr. Sun Yu; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie and Mr. Shen Liqiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited".*