日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2021
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Shanghai Jin Jiang Capital Company Limited (a joint stock company incorporated in the People's Republic of China with limited liability)
Date Submitted	1 June 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02006</u> Descrip	otion :	H Sha	res
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	1,391,500,000	1	1,391,500,000
Increase/(decrease)	0		0
Balance at close of the month	1,391,500,000	1	1,391,500,000
(2) Stock code : <u>N/A</u> Descrip	otion :	Domestic	Shares
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares		Authorised share
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descript			N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of precedir	ng month			
Increase/(decreas	e)				
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedir	ng month		·	
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (RMB): ______RMB 5,566,000,000

II. Movements in Issued Share Capital

No. of ordinary shares											
	H Shares	Domestic Shares	No of preference shares	No. of other classes of shares							
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A							
Increase/ (decrease) during the month	0	0	N/A	N/A							
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	<u>N/A</u>							

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Novement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ľ		ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
2						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)		Tota	(Preferenc	ry shares) ce shares) :her class)		
Total funds raised of options (State cu		nth from exerc	se 			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		/				
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Outransistican price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
	·	·				
Stock code (if listed)						
Class of shares						
lass and the (Alla (a. A)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(dd/1111/yyyy)		/				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
			otal C. (Ordina	ary shares)_		
			(Preferen	ce shares)		
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
(/ /) 		
2.		
shares (Note 1)		
3	-	
(/ /) 		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
	1	

issued may be during the issued month pursuant pursuant thereto as at	Ot	her Movements	in Issued Sha	are Capital						
1. Rights issue At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (// /) 2. Open offer At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Glass of shares		Type of leque							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price :: State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price :: State currency Issue and allotment date: (/ /) 2. Open offer At price :: State currency Issue and allotment date: (/ /) 3. Placing At price :: State currency Issue and allotment date: (/ /) 3. Placing At price :: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		Type of issue								monun
1. Nights issue At plice : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date: EGM approval date:										
Class of shares	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Glass of shares					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Glass of shares										
2. Open other At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/										
Class of shares	2.	Open offer	At price :			(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares					EGM approval date: (dd/mm/yyyy)	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares										
3. Placing At price : currency Isource indication and indication and date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) 4. Bonus issue EGM approval date: (/ /)	3.	Placing	At price :			(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)										
date : (dd/mm/yyyy) EGM approval date: (/ /)										
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares					
6	Panurahaaa of			repurchased (Note 1)	(١		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(, 1)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				<					
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
			,	EGM approval date: (dd/mm/yyyy)	()		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina)r\/	
			` share	es) <u>Nil</u>	_
			(Preference share) (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: <u>Zhang Jue</u>
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.