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Shanghai Jin Jiang Capital Company Limited*

上海錦江資本股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT INSIDE INFORMATION RESULTS OF SUBSIDIARIES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shanghai Jin Jiang Online Network Service Company Limited (“**Jin Jiang Online**”, Shanghai Stock Exchange Stock Code: 600650/900914), a subsidiary of Shanghai Jin Jiang Capital Company Limited (the “**Company**”), in which the Company holds a 39.26%

interest, and Shanghai Jin Jiang International Travel Co., Ltd. (“**Jin Jiang Travel**”, Shanghai Stock Exchange Stock Code: 900929), a subsidiary of the Company, in which the Company holds a 50.21% interest, published their respective unaudited 2021 interim reports on 27 August 2021, the main contents of which are cited as follows:

I. JIN JIANG ONLINE

	<i>Unit: Yuan</i>		<i>Currency: RMB</i>
Major accounting data	For the reporting period (January to June 2021)	For the same period of last year (January to June 2020)	Increase/decrease for the reporting period as compared to the same period last year (%)
Operating revenue	1,399,184,984.88	1,148,303,653.64	21.85
Net profit attributable to shareholders of Jin Jiang Online	59,018,614.66	47,689,830.86	23.76
Net profit attributable to shareholders of Jin Jiang Online after deducting non-recurring profit/loss	54,749,640.35	56,405,404.76	-2.94
Net cash flow generated from operating activities	3,293,610.00	88,607,848.13	-96.28
	As at the end of the reporting period (30 June 2021)	As at the end of last year (31 December 2020)	Increase/decrease as at the end of the reporting period as compared to the end of last year (%)
Net assets attributable to shareholders of Jin Jiang Online	3,515,215,810.07	3,546,474,549.67	-0.88
Total assets	5,316,481,821.40	5,158,991,115.49	3.05

Major financial indicators	For the reporting period (January to June 2021)	For the same period of last year (January to June 2020)	Increase/decrease for the reporting period as compared to the same period last year (%)
Basic earnings per share (<i>Yuan/share</i>)	0.107	0.086	24.42
Diluted earnings per share (<i>Yuan/share</i>)	N/A	N/A	N/A
Basic earnings per share after deducting non-recurring profit/loss (<i>Yuan/share</i>)	0.099	0.102	-2.94
Weighted average return on net assets (%)	1.65	1.37	Increased by 0.28 percentage points

Note: Investors are reminded that the above figures are extracted from the unaudited 2021 interim report of Jin Jiang Online, a subsidiary of the Company, rather than the 2021 interim report of the Company.

II. JIN JIANG TRAVEL

Unit: Yuan Currency: RMB

	As at the end of the reporting period (30 June 2021)	As at the end of last year (31 December 2020)	Increase/decrease as at the end of the reporting period as compared to the end of last year (%)
Net assets attributable to shareholders of Jin Jiang Travel	788,972,888.37	748,471,716.87	5.41
Total assets	1,080,726,333.83	1,027,516,257.90	5.18

Major accounting data	For the reporting period (January to June 2021)	For the same period of last year (January to June 2020)	Increase/decrease for the reporting period as compared to the same period last year (%)
Operating revenue	140,247,793.03	148,704,803.44	-5.69
Net profit attributable to shareholders of Jin Jiang Travel	13,646,284.25	25,816,799.40	-47.14
Net profit attributable to shareholders of Jin Jiang Travel after deducting non-recurring profit/loss	11,346,671.20	20,148,427.61	-43.68
Net cash flow generated from operating activities	-23,841,709.70	-15,478,125.21	N/A

Major financial indicators	For the reporting period (January to June 2021)	For the same period of last year (January to June 2020)	Increase/decrease for the reporting period as compared to the same period last year (%)
Basic earnings per share (<i>Yuan/ share</i>)	0.1029	0.1948	-47.14
Diluted earnings per share (<i>Yuan/share</i>)	N/A	N/A	N/A
Basic earnings per share after deducting non-recurring profit/loss (<i>Yuan/share</i>)	0.0856	0.1520	-43.68
Weighted average return on net assets (%)	1.76	3.03	Decreased by 1.27 percentage points
Weighted average return on net assets after deducting non-recurring profit/loss (%)	1.47	2.36	Decreased by 0.89 percentage points

Note: Investors are reminded that the above figures are extracted from the unaudited 2021 interim report of Jin Jiang Travel, a subsidiary of the Company, rather than the 2021 interim report of the Company.

By Order of the Board
Shanghai Jin Jiang Capital Company Limited*
Zhang Jue
Joint Company Secretary

Shanghai, the People's Republic of China, 27 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Qi, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Ma Mingju, Ms. Zhou Wei and Mr. Sun Yu; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie and Mr. Shen Liqiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited".*