



**Shanghai Jin Jiang International Hotels (Group) Company Limited\***

**上海錦江國際酒店（集團）股份有限公司**

（於中華人民共和國註冊成立的股份有限公司）

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

（股份代碼：02006）

（Stock Code: 02006）

**NOTIFICATION LETTER 通知信函**

30 September 2010

Dear Non-registered Holder <sup>(1)</sup>,

**Shanghai Jin Jiang International Hotels (Group) Company Limited (the "Company")**  
**- Notice of Publication of a Very Substantial Acquisition and Connected Transaction Circular dated 30 September 2010 (the "Current Corporate Communication")**

The English and Chinese versions of the Current Corporate Communication are now available on both the Company's website at [www.jinjianghotels.com.cn](http://www.jinjianghotels.com.cn) and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking "Investor Relations" on the home page of the Company's website, then selecting "Name of document" under "Announcement/Circular" and viewing them through Adobe® Reader® or browsing through the Stock Exchange's above website.

If you would like to receive a printed version of the current and all future Corporate Communications<sup>(2)</sup> of the Company, please complete the Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar"), using the pre-paid mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Request Form to [shanghaijinjiang.ecom@computershare.com.hk](mailto:shanghaijinjiang.ecom@computershare.com.hk). The Request Form may also be downloaded from the Company's website at [www.jinjianghotels.com.cn](http://www.jinjianghotels.com.cn) or the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

You are entitled at any time by reasonable notice in writing to the Company c/o the H Share Registrar either by post to its address at Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by e-mail to its email address at [shanghaijinjiang.ecom@computershare.com.hk](mailto:shanghaijinjiang.ecom@computershare.com.hk), specifying your name, address and request, to change your choice of language and means of receiving future Corporate Communications.

Please note that the printed English and Chinese versions of the Current Corporate Communication are available from the Company or the H Share Registrar upon request, and both versions are also available on the Stock Exchange's website and the Company's website.

If you have any queries relating to this letter, please do not hesitate to call our enquiry hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays) or send an email to [shanghaijinjiang.ecom@computershare.com.hk](mailto:shanghaijinjiang.ecom@computershare.com.hk).

Yours faithfully,  
By order of the Board of  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
Executive Director & Joint Company Secretary

\* The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited"

Note: (1) This letter is addressed to Non-registered Holders ("Non-registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive Corporate Communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communication (the "Corporate Communication") of the Company refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人<sup>(1)</sup>：

**上海錦江國際酒店（集團）股份有限公司（「本公司」）**  
**- 日期為二零一零年九月三十日的非常重大收購事項及關連交易通函（「本次公司通訊」）之發佈通知**

本次公司通訊的中、英文版本已上載於本公司網站([www.jinjianghotels.com.cn](http://www.jinjianghotels.com.cn))及香港聯合交易所有限公司（「聯交所」）網站([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎瀏覽。請在本公司網站主頁按「投資者關係」一項，再在「公告/通函」項下選擇「通訊文件名稱」並使用 Adobe® Reader® 開啓查閱或在聯交所上述網站瀏覽有關本次公司通訊。

如閣下欲收取本次及將來所有公司通訊<sup>(2)</sup>之印刷本，請填妥在本函背面的申請表格，並使用預付郵資信封寄回（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）。申請表格請寄回本公司經香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之申請表格的掃描副本電郵到 [shanghaijinjiang.ecom@computershare.com.hk](mailto:shanghaijinjiang.ecom@computershare.com.hk)。申請表格亦可於本公司網站([www.jinjianghotels.com.cn](http://www.jinjianghotels.com.cn))或聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))內下載。

閣下有權隨時通過 H 股登記處以郵寄（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）或透過電郵（[shanghaijinjiang.ecom@computershare.com.hk](mailto:shanghaijinjiang.ecom@computershare.com.hk)）方式向本公司發出合理書面通知，要求更改所選擇收取將來公司通訊之語言版本及收取方式。請註明閣下的姓名、地址及要求。

本公司或 H 股登記處亦備有本次公司通訊的中、英文印刷本以供索取，該等通訊的中、英文本內容亦登載在聯交所網站及本公司網站以供覽閱。

如閣下如對本函有任何疑問，請於辦公時間內（上午九時至下午六時，星期一至星期五，公眾假期除外）致電查詢熱線(852) 2862 8688 或電郵至 [shanghaijinjiang.ecom@computershare.com.hk](mailto:shanghaijinjiang.ecom@computershare.com.hk)。

承董事會命  
**上海錦江國際酒店（集團）股份有限公司**  
執行董事兼聯席公司秘書  
**康鳴**  
謹啓

2010 年 9 月 30 日

\* 本公司根據香港法例第 32 章公司條例第 XI 部以其中文名稱和英文名稱「Shanghai Jin Jiang International Hotels (Group) Company Limited」登記為一家非香港公司。

附註：(1) 此信函乃向本公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊）發出。如閣下已經出售或轉讓所持之所有本公司股份，則無需理會本信函及背面的申請表格。

(2) 本公司公司通訊（「公司通訊」）指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及財務摘要報告如適用；(b) 中期報告及中期摘要報告如適用；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委任代表表格。

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