

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/12/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Shanghai Jin	Jiang International F	Hotels (Group)	Company Limited
Date Submitted <u>07/01/2012</u>			
I. Movements in Registered Share Capita	al		
1. Ordinary Shares			
(1) Stock code : 02006 Descrip	otion:	H Sha	ares
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	1,391,500,000	1	1,391,500,000
Increase/(decrease)	0		0
Balance at close of the month	1,391,500,000	1	1,391,500,000
(2) Stock code : N/A Descrip	otion :	Domestic	Shares
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	4,174,500,000	1	4,174,500,000
Increase/(decrease)	0		0
Balance at close of the month	4,174,500,000	1	4,174,500,000

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ase)				
Balance at close	of the month	ı			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption : <u>N/A</u>		
		Descri	ption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares		
	H Shares	•		No. of other classes of shares
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date	Movement during the month				thereto	as at close of the month	
(dd/mm/yyyy) and							
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A	Granted	Exercised	Cancened	Lapsed			
1. IN/A							
							
_ (/ /)							
shares						-	
(Note 1)							
2.							
(/ /)							
shares							
(<i>Note 1</i>)							
(= , = , =)							
3.							
<u> </u>							
(/ /)							
shares		<u> </u>					
(Note 1)		TD.	. 1 4 (0 1)	1 \			
		10	otal A. (Ordin	•	-		
			·				
				Other class)			
Total funds raised dur		from exercise of	f				
options (State current	cy)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) nce shares) Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
2	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
T - 1 D - (0 F - 1 -)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
,		

Class of shares issuable (// /) 2. Open offer At price: State currency Class of shares issuable (//) Class of shares issuable (//)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable		Type of issue		Class of shames issuable				
At price: currency					-			
Class of shares issuable (Note 1) 2. Open offer At price: State currency	1.	Rights issue	At price : State currency ———		(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) Issue and allotment date: (//) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//)					(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) Issue and allotment date: (//) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) State (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
(Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date:								
BOW approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue A	at price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

i:	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
Type of Issue	ulereto	pursuant thereto as at close of the month
Class of shares issuable(Note 1)		
9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Kang Ming
Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.