

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
EXPECTED GROWTH OF RESULTS OF SUBSIDIARY

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shanghai Jin Jiang International Travel Co., Ltd. ("Jin Jiang Travel", Shanghai Stock Exchange Stock Code: 900929), a subsidiary of Shanghai Jin Jiang International Hotels (Group) Company Limited (the "Company"), in which the Company holds a 50.21% interest, has published an announcement on the expected growth of its annual results for the year 2012 on 18 January 2013. The major contents of which are cited as follows:

I. RESULT FORECAST OF JIN JIANG TRAVEL FOR THE CURRENT PERIOD

(1) Period of Result Forecast

From 1 January 2012 to 31 December 2012.

(2) Result Forecast

Upon the preliminary estimates by the finance department of Jin Jiang Travel, it is anticipated that the net profit attributable to shareholders of Jin Jiang Travel realized in the year 2012 would grow by approximately 60% over the corresponding period of last year.

(3) This result forecast has not been audited by certified public accountant.

II. RESULTS OF JIN JIANG TRAVEL FOR THE CORRESPONDING PERIOD OF LAST YEAR

(1) Net profit attributable to shareholders of Jin Jiang Travel: RMB26.2035 million.

(2) Earnings per share: RMB0.20.

III. MAJOR REASONS FOR EXPECTED GROWTH OF RESULTS OF JIN JIANG TRAVEL FOR THE CURRENT PERIOD

- (1) Gains on holding and disposal of available-for-sale financial assets by Jin Jiang Travel increased, and it is expected that investment gains would increase by approximately 140% over the corresponding period of last year.
- (2) Jin Jiang Travel's outbound travel business recorded a year-on-year improvement, and it is expected to record an increase of approximately 19% in revenue from outbound travel business over the corresponding period of last year.

IV. OTHER MATTERS

1. The above forecasts represent figures of preliminary calculation only. Specific and accurate financial figures shall be based on the audited 2012 annual report to be officially disclosed by Jin Jiang Travel. Investors are advised to exercise caution when dealing in the shares of the Company.
2. Investors are reminded that the above figures are extracted from the announcement on the expected growth of the unaudited 2012 annual results of Jin Jiang Travel, a subsidiary of the Company, rather than that of the Company.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 18 January 2013

As at the date of this announcement, the executive directors are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*