

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended $(dd/mm/yyyy)$: | 30/06/2013 | | | | | | |
|--|------------------------|-----------------|--------------------------------|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| | | | | | | | |
| Name of Issuer Shanghai Jin | Jiang International I | Hotels (Group) | Company Limited | | | | |
| Date Submitted 03/07/2013 | | | | | | | |
| I. Movements in Registered Share Capita | al | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 02006 Descrip | otion: | H Sha | ares | | | | |
| | No. of ordinary shares | Par value (RMB) | Registered share capital (RMB) | | | | |
| Balance at close of preceding month | 1,391,500,000 | 1 | 1,391,500,000 | | | | |
| Increase/(decrease) | 0 | | 0 | | | | |
| Balance at close of the month | 1,391,500,000 | 1 | 1,391,500,000 | | | | |
| (2) Stock code : N/A Descrip | otion : | Domestic | Shares | | | | |
| | No. of ordinary shares | Par value (RMB) | Registered share capital (RMB) | | | | |
| Balance at close of preceding month | 4,174,500,000 | 1 | 4,174,500,000 | | | | |
| Increase/(decrease) | 0 | | 0 | | | | |
| Balance at close of the month | 4,174,500,000 | 1 | 4,174,500,000 | | | | |

| Stock code: | N/A | Descrip | ption: N/A | | |
|------------------------------|------------------|---------|---|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decrea | ase) | | | | |
| Balance at close | of the month | | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | of Shares N/A | Descrip | ption: N/A | | |
| | | Descrip | ption : N/A No. of other classes of shares | Par value (State currency) | capital |
| | N/A | | No. of other | (State | Authorised share capital (State currency) |
| Stock code: | N/A of preceding | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares Domestic | No of profession | No of other classes |
|--|---------------|----------------------|------------------|--------------------------------|
| | H Shares | Shares | shares | No. of other classes of shares |
| Balance at close of preceding month | 1,391,500,000 | 4,174,500,000 | N/A | N/A |
| Increase/ (decrease) during the month | 0 | 0 | N/A | N/A |
| Balance at close of the month | 1,391,500,000 | 4,174,500,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| onare Options (under | onare option | Deficines of the | 133401) | | | |
|------------------------|---------------|---------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| (/ /) | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | (Prefere | nce shares) | | |
| | | | ((| Other class) | | |
| Total funds raised dur | ing the month | n from exercise o | | , | | |
| options (State currenc | | i ii din exercise o | • | | | |
| | J / | | - | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mon | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _ | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 4. | | | | | |
| (/ /) | · | | · | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | То | (Prefere | nary shares) ence shares) Other class) | | _ |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | outstanding | month | month | month | | |
| | - | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (' ') | | | | | |
| 3. | | | | | | |
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| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , ,) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | _ |
| | | | (0 | Other class) | | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
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| shares (Note 1) | | |
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| 2. | | |
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| shares (Note 1) | | |
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| 3. | | |
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| 1(N. (1) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| (Other class) | | |
| | | |

| Class of shares issuable (//) 1. Rights issue At price: State currency State currency | | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|---------------------------|---------------------------------|-------|---|--|---|
| Class of shares issuable Class of shares iss | | Type of issue | | Class of shows issuehly | | | | |
| At price: currency | | | | | | | | |
| Class of shares issuable (//) 2. Open offer At price: State currency State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) | 1. | Rights issue | At price : State currency | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) | | | | | | | | |
| Class of shares issuable (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) | 2. | Open offer | At price : State currency | | (/ / |) | | |
| Class of shares issuable Class of shares iss | | | | | (/ / |) | | |
| Class of shares issuable Class of shares issuable (/ /) | | | | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Edit approvar date: | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | |] | For Main l | Board | and GEM lis | ted issuers |
|-----|---------------------------|-------------------------------|---|-------------------------------------|--------|---|---|
| | Type of Issue | | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. (O | Ordinary s reference s (Other | hares) | N/A | <u> </u> |
| | | | | | | | |
| To | otal increase / (decrease | e) in ordinary shares during | the month (i.e. Total of A to l | E): | (1) | • | |
| | | | | | (2) | | |
| To | otal increase / (decrease | e) in preference shares durin | ng the month (i.e. Total of A to | o E): | | N/A | |
| To | otal increase / (decrease | e) in other classes of shares | during the month (i.e. Total o | of A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if any): |
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| |
| Submitted by: Kang Ming |
| Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.