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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Reference is made to the announcement of Shanghai Jin Jiang International Hotels (Group) Company Limited (the "Company") dated 24 September 2013. On 28 October 2013, the Company received a "Letter of Opinion on Confirming Qualifications as Transferee" issued by Shanghai United Assets and Equity Exchange which states that in response to information on the transfer of a 45% equity interest in Shanghai Huating Hotel & Towers Company Limited (Case Number: G313SH1006944) published by the Company through Shanghai United Assets and Equity Exchange, one potential transferee, Shanghai Jin Jiang International Investment and Management Company Limited ("Jin Jiang Investment"), had been solicited as at the end of the publication period for listing. As examined by Shanghai United Assets and Equity Exchange, Jin Jiang Investment has basically fulfilled the qualifications as a transferee.

Following the completion of the open listing process, the Company will enter into a specific agreement with Jin Jiang Investment in respect of the transfer of a 45% equity interest in Shanghai Huating Hotel & Towers Company Limited (the "Proposed Equity Transfer Transaction"). As Jin Jiang Investment is a subsidiary of Jin Jiang International Holdings Company Limited, the controlling shareholder of the Company, the Proposed Equity Transfer Transaction will constitute a connected transaction of the Company under the Listing Rules. The Company will publish relevant information in accordance with provisions of the Listing Rules to update the market on any progress of the Proposed Equity Transfer Transaction.

**As the Company has not entered into any binding document in respect of the Proposed Equity Transfer Transaction as at the date of this announcement, shareholders of the Company and public investors should note that the Proposed Equity Transfer may or may not proceed and are advised to exercise caution when dealing in the Company's shares.**

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, PRC, 28 October 2013

*As at the date of this announcement, the executive Directors are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive Directors are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang*

\* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*