

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “Company”) will be held at 9 a.m. on Thursday, 19 December 2013 at New Asia Ballroom, InterContinental Shanghai Pudong 3F, No. 777 Zhang Yang Road, Pudong, Shanghai, the People’s Republic of China for the following purposes, and unless otherwise defined herein, the terms used herein shall have the same meanings as defined in the announcement of the Company dated 1 November 2013 (the “Announcement”). A circular containing, among other things, (a) further details of the transaction under the Equity Transfer Agreement; (b) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice on the transaction under the Equity Transfer Agreement; and (c) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the transaction under the Equity Transfer Agreement, will be despatched to the Shareholders in accordance with the Listing Rules:

ORDINARY RESOLUTION

1. (a) To consider and approve the transaction under the Equity Transfer Agreement, details of which are set out in the Announcement;
- (b) To consider and approve granting to the Board an authorization to do all such acts and things, to sign and execute all such further documents and to take such steps as the Board may in its absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the transaction under the Equity Transfer Agreement and all other matters incidental thereto;

- (c) To consider and approve granting to the Board an authorization to further authorize any Executive Director to exercise the authorization granted to the Board in resolution number 1(b) above, unless otherwise prescribed by relevant laws and regulations; and
- (d) This resolution number 1 shall be valid for a period of 12 months after the date of passing of this resolution.

By order of the board of directors
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 4 November 2013

Notes:

- (A) For the purpose of holding the EGM, the Register of Members will be closed from Tuesday, 19 November 2013 to Thursday, 19 December 2013 (both dates inclusive), during which period no share transfers will be registered. Shareholders of the Company whose names appear on the Register of Members at the close of business on Thursday, 19 December 2013 are entitled to attend and vote at the EGM.

In order to attend the EGM, holders of the H Shares of the Company shall lodge all transfer documents together with the relevant share certificates to Computershare Hong Kong Investor Services Limited, the Company's H shares registrar, not later than 4: 30 p.m. on Monday, 18 November 2013. The address of Computershare Hong Kong Investor Services Limited is as follows:

Shops 1712–1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

Holders of the Domestic Shares of the Company shall lodge all transfer documents together with the relevant share certificates to the Office of the Board of Directors of the Company, not later than 4: 30 p.m. on Monday, 18 November 2013. The address of the Office of the Board of Directors of the Company is as follows:

26th Floor, Union Building
No. 100 Yan'an East Road
Shanghai
the People's Republic of China
Post code: 200002
Tel: (86 21) 6326 4000
Fax: (86 21) 6323 8221

- (B) Holders of the Shares of the Company, who intend to attend the EGM, must complete the reply slips and return them to the Office of the Board of Directors of the Company not later than 20 days before the date of the EGM, i.e. no later than Friday, 29 November 2013.
- (C) Each holder of the H Shares of the Company who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf at the EGM.
- (D) The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its directors(s) or duly authorised attorney(s). If that instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign, or other authorisation documents, must be notarised.
- (E) To be valid, for holders of the H Shares of the Company, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the EGM or any adjournment thereof in order for such documents to be valid.
- (F) Each holder of the Domestic Shares of the Company is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on its behalf at the EGM. Notes (C) to (E) also apply to holders of the Domestic Shares of the Company, except that the proxy form or other documents of authority must be delivered to the Office of the Board of Directors of the Company, the address of which is set out in Note (B) above, not less than 24 hours before the time for holding the EGM or any adjournment thereof in order for such documents to be valid.
- (G) If a proxy attends the EGM on behalf of a shareholder, he should produce his identity card and the form of proxy signed by the shareholder or his legal representative or his duly authorised attorney, and specify the date of its issuance. If a corporate shareholder appoints its corporate representative to attend the EGM, such representative should produce his/her identity card and the notarised copy of the resolution passed by the board of directors or other authorities of such corporate shareholder.
- (H) In accordance with the requirements of Rule 13.39(4) of the Listing Rules, all votes of the shareholders to be taken at a general meeting shall be taken by poll. Therefore, according to Articles 8.18 of the articles of association of the Company, a poll will be demanded by the chairman of the EGM so that all resolutions set out in this notice of EGM will be decided on a poll.

On a poll taken at the meeting, a shareholder (including proxy) entitled to two or more votes need not cast all his or her votes in the same way.

- (I) The EGM is expected to last for half a day. Shareholders attending the EGM are responsible for their own transportation and accommodation expenses.

As at the date of this announcement, the executive directors are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

** The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*