

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing                  | g Limited                 |                 |                                |
|---|---------------------------|-----------------|--------------------------------|
| Name of Issuer Shanghai Jin Date Submitted 07/02/2014 | Jiang International I     | Hotels (Group)  | Company Limited                |
| I. Movements in Registered Share Capit                | al                        |                 |                                |
| 1. Ordinary Shares                                    |                           |                 |                                |
| (1) Stock code : <u>02006</u> Descrip                 | otion:                    | H Sha           | ares                           |
|   | No. of ordinary<br>shares | Par value (RMB) | Registered share capital (RMB) |
| Balance at close of preceding month                   | 1,391,500,000             | 1               | 1,391,500,000                  |
| Increase/(decrease)                                   | 0                         |                 | 0                              |
| Balance at close of the month                         | 1,391,500,000             | 1               | 1,391,500,000                  |
| (2) Stock code : N/A Descrip                          | otion :                   | Domestic        | Shares                         |
|   | No. of ordinary shares    | Par value (RMB) | Registered share capital (RMB) |
| Balance at close of preceding month                   | 4,174,500,000             | 1               | 4,174,500,000                  |
| Increase/(decrease)                                   | 0                         |                 | 0                              |
| Balance at close of the month                         | 4,174,500,000             | 1               | 4,174,500,000                  |

31/01/2014

|                              | ares             |             |                |                   |                                  |   |
|------------------------------|------------------|-------------|----------------|-------------------|----------------------------------|---|
| Stock code:                  | N/A              | Description | on:            | N/A               |                                  |   |
|                              |                  | 1           |                | reference<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close             | of preceding     | month _     |                |                   |                                  |   |
| Increase/(decrea             | se)              | _           |                |                   |                                  |   |
| Balance at close             | of the month     | ı           |                |                   |                                  |   |
|                              |                  |             |                |                   |                                  |   |
| 3. Other Classes             | of Shares        |             |                |                   |                                  |   |
| 3. Other Classes Stock code: | of Shares N/A    | Description |                | N/A               |                                  |   |
|                              |                  |             | on :<br>No. of |                   |                                  |   |
| Stock code:                  | N/A              |             | on :<br>No. of | N/A other         | Par value<br>(State              | Authorised share capital                        |
|                              | N/A of preceding |             | on :<br>No. of | N/A other         | Par value<br>(State              | Authorised share<br>capital                     |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares        |                         |                                |
|--|---------------|--------------------|-------------------------|--------------------------------|
|  | H Shares      | Domestic<br>Shares | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month      | 1,391,500,000 | 4,174,500,000      | N/A                     | N/A                            |
| Increase/ (decrease)<br>during the month | 0             | 0                  | N/A                     | N/A                            |
| Balance at close of the month            | 1,391,500,000 | 4,174,500,000      | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

| Share Options (under               | <b>Share Option</b>       | Schemes of the   | Issuer)        |              |   |  |
|------------------------------------|---------------------------|------------------|----------------|--------------|---|--|
| Particulars of share option scheme |                           |                  |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM approval date        |                           |                  |                |              | the month pursuant                        | issued pursuant thereto                  |
|                                    | Movement during the month |                  |                |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -                 |                           |                  | 8 1 1 1        |              | -   |  |
| class of shares                    |                           |                  |                |              |   |  |
| issuable                           | Granted                   | Exercised        | Cancelled      | Lapsed       |   |  |
| 1. N/A                             |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
| shares                             |                           |                  |                |              |   |  |
| $\frac{\text{shares}}{(Note 1)}$   |                           |                  |                |              |   |  |
| (Ivole 1)                          |                           |                  |                |              |   |  |
| 2                                  |                           |                  |                |              |   |  |
| 2.                                 |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
| ( / / )                            |                           |                  |                |              |   |  |
| shares                             |                           |                  |                |              |   |  |
| (Note 1)                           |                           |                  |                |              |   | •  |
| (                                  |                           |                  |                |              |   |  |
| 3.                                 |                           |                  |                |              |   |  |
| <u> </u>                           |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
|                                    |                           |                  |                |              |   |  |
| ( / / )                            |                           |                  |                |              |   |  |
| shares                             |                           |                  |                |              |   |  |
| (Note 1)                           |                           |                  |                |              |   |  |
|                                    |                           | To               | otal A. (Ordin | nary shares) |   |  |
|                                    |                           |                  | (Prefere       | nce shares)  |   |  |
|                                    |                           |                  |                | Other class) |   |  |
| Total funds raised dur             | ing the month             | from evercise o  |                |              |   |  |
| options (State currence            |                           | TIOTH CACICISE C | <b>'1</b>      |              |   |  |
| opaions (State current             |                           |                  |                |              |   |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1. N/A  |   |                            |  |  |  |
|   |   |                            |  |  |  |
| ( / / ) Stock code (if listed)                                    | ·   |                            |  |  |  |
| Class of shares issuable (Note 1)                                 |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) |   |                            |  |  |  |
| 2.  |   |                            |  |  |  |
| ( / / )   | ·   |                            |  |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                            |  |  |  |
| Subscription price  |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )   |                            |  |  |  |
| 3.  |   |                            |  |  |  |
| ( / / )   | · —— ·  |                            |  |  |  |
| Stock code (if listed) Class of shares                            |   |                            |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                     |   |                            |  |  |  |
| EGM approval date (if applicable)                                 |   |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
| 4.  |   |                            |  |  |  |
| ( / / )   | · ·   |                            |  |  |  |
| Class of shares   |   |                            |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                     |   |                            |  |  |  |
| EGM approval date (if applicable)                                 | ( / / )   |                            |  |  |  |
|   | Total   | D (Ondi-                   | aary charac)                                 |  |  |
|   | Total   | (Prefere                   | nary shares)<br>ence shares)<br>Other class) |  | _  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| shares (Note 1)   |  |   |
| 2   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Situres (Note 1)  |  |   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | 71            |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | State                     | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | date : (dd/mm/yyyy)                     |       |   |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  | -   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |

|    |                      |                              | F  | For Main | Boa | rd and GEM lis   |   |
|----|----------------------|------------------------------|--|----------|-----|--|---|
|    | Type of Issue        |                              |  |          |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                              |  |          |     |  |   |
|    |                      |                              | Class of shares issuable (Note 1)          |          |     |  |   |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy)    | ( / /    | )   |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |  |   |
|    |                      |                              |  |          |     |  |   |
|    |                      |                              | Class of shares repurchased (Note 1)       |          |     |  |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)           | ( / /    | )   |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |  |   |
|    |                      |                              |  |          |     |  |   |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> ) |          |     |  |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)             | ( / /    | )   |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |  |   |
|    |                      |                              |  |          |     |  |   |
|    |                      |                              | Class of shares issuable (Note 1)          |          |     |  |   |
| 8. | Consideration issue  | At price : State currency    | Issue and allotment date : (dd/mm/yyyy)    | ( / /    | )   |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |  |   |
|    |                      |                              |  | ( / /    | )   |  |   |

|     |                        |                           | For Main Board and GEM listed issuers   | ;                                   |
|-----|------------------------|---------------------------|---|-------------------------------------|
|     | Type of Issue          |                           | No. of new shares of issuer issued during the month pursuant thereto the close of month | of<br>ich<br>e<br>nt<br>s at<br>the |
|     |                        |                           | Class of shares issuable(Note 1)  |                                     |
| 9.  | Capital reorganisation |                           | Issue and allotment ( / / ) date: (dd/mm/yyyy)  |                                     |
|     |                        |                           | EGM approval date: ( / / ) (dd/mm/yyyy)   |                                     |
|     |                        |                           |   |                                     |
|     |                        |                           | Class of shares issuable(Note 1)  |                                     |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment ( / / ) date : (dd/mm/yyyy)                                       |                                     |
|     |                        |                           | EGM approval date: ( / / ) (dd/mm/yyyy)   |                                     |
|     |                        |                           | Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A                |                                     |
|     |                        |                           |   |                                     |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | Nil             |
|---|--------|-----------------|
|   | (2)    |                 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu    | ued Sh | are Capital").) |

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Kang Ming  |
| Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| Notes:   |
| 1. State the class of shares (e.g. ordinary, preference or other).   |

If there is insufficient space, please append the prescribed continuation sheet.

2.