

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Shanghai Jin	Jiang International F	Hotels (Group)	Company Limited	
Date Submitted <u>08/05/2014</u>				
I. Movements in Registered Share Capit	tal			
1. Ordinary Shares				
(1) Stock code : 02006 Descri	ption:	H Sha	ares	
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)	
Balance at close of preceding month	1,391,500,000	1	1,391,500,000	
Increase/(decrease)	0		0	
Balance at close of the month	1,391,500,000	1	1,391,500,000	
(2) Stock code : N/A Descrip	ption:	Domestic	Shares	
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)	
Balance at close of preceding month	4,174,500,000	1	4,174,500,000	
Increase/(decrease)	0		0	
Balance at close of the month	4,174,500,000	1	4,174,500,000	

30/04/2014

	ares					
Stock code:	N/A	Description	on:	N/A		
		1		reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _				
Increase/(decrea	se)	_				
Balance at close	of the month	ı				
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	Description		N/A		
			on : No. of			
Stock code:	N/A		on : No. of	N/A other	Par value (State	Authorised share capital
	N/A of preceding		on : No. of	N/A other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares		
	H Shares	Domestic Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme					No. of new shares of issuer issued during	g issuer which may be		
including EGM approval date					the month pursuant	issued pursuant thereto		
	Movement during the month				thereto	as at close of the month		
(dd/mm/yyyy) and -			8 1 1 1		-			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
shares								
$\frac{\text{shares}}{(Note 1)}$								
(Ivole 1)								
2								
2.								
(/ /)								
shares								
(Note 1)						•		
(
3.								
<u> </u>								
(/ /)								
shares								
(Note 1)								
		To	otal A. (Ordin	nary shares)				
			(Prefere	nce shares)				
				Other class)				
Total funds raised dur	ing the month	from evercise o						
options (State currence		TIOTH CACICISE C	'1					
opaions (State current								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed)	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /)	·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)	· —— ·				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· ·				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	D (Ondi-	aary charac)		
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
-		
shares (Note 1)		
Situres (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /)		

			For Main Board and GEM listed issuers	;
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the close of month	of ich e nt s at the
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(Note 1)	
10.	Other (Please specify)	At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Kang Ming
Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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