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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION

RECEIPT OF “CSRC NOTICE OF ACCEPTANCE OF APPLICATION FOR ADMINISTRATIVE APPROVAL” BY A SUBSIDIARY

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) on 13 June 2014, 24 June 2014 and 2 July 2014, respectively, in relation to, among other things, the announcement of the proposed private placing of shares and the entering into of the “conditional private placing share subscription agreement” by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company, the approval in principle of its proposed private placing of shares by the State-owned Asset Supervision and Administration Commission of Shanghai Municipal Government, the consideration and approval of the proposed private placing of shares and the entering into of the “conditional private placing share subscription agreement” at the general meeting of Jin Jiang Hotels Development.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 10 July 2014, Jin Jiang Hotels Development published an announcement on the Shanghai Stock Exchange in relation to its receipt of the “CSRC Notice of Acceptance of Application for Administrative Approval.” The main contents are as follows: Jin Jiang Hotels Development received the “CSRC Notice of Acceptance of Application for Administrative Approval” (No. 140806) issued by China Securities Regulatory Commission (“**CSRC**”) on 9 July 2014. Having examined the information submitted by Jin Jiang Hotels Development in support of its application for administrative approval for the private placing of A shares, CSRC was of the opinion that the information in support of application was complete and complied with legally required formats, and decided to accept the said application for administrative approval.

The proposed private placing of shares by Jin Jiang Hotels Development is subject to approval of the Ministry of Commerce of the PRC and sanction by the CSRC and therefore may or may not proceed. Shareholders of the Company and public investors should exercise caution when dealing in the Company's shares. The Board will make further announcement(s) on any progress in relation to the proposed private placing of shares by Jin Jiang Hotels Development in due course pursuant to the relevant requirements of the Listing Rules.

For further details of the proposed private placing of Jin Jiang Hotels Development, please visit the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 10 July 2014

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*