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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION
MOC APPROVAL OF STRATEGIC INVESTMENT IN
A SUBSIDIARY BY HONY INVESTMENT FUND

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) on 13 June 2014, 24 June 2014, 2 July 2014 and 10 July 2014, respectively, in relation to, among other things, the announcement of the proposed private placing of shares and the entering into of the “conditional private placing share subscription agreement” by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company, the approval in principle of its proposed private placing of shares by the State-owned Asset Supervision and Administration Commission of Shanghai Municipal Government, the acceptance of application by China Securities Regulatory Commission (“**CSRC**”) and the consideration and approval of the proposed private placing of shares and the entering into of the “conditional private placing share subscription agreement” at the general meeting of Jin Jiang Hotels Development.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 28 August 2014, Jin Jiang Hotels Development published the announcement on “Ministry of Commerce Approval of Strategic Investment in the Company by Hony Investment Fund” on the Shanghai Stock Exchange. The main contents are as follows: on 28 August 2014, Jin Jiang Hotels Development received a “Municipal Commission of Commerce Notice on Forwarding the Approval Reply of the Ministry of Commerce on Approval in Principle of Strategic Investment in Shanghai Jin Jiang International Hotels Development Company Limited by Hony (Shanghai) Equity Interest Investment Fund Centre (Limited Partnership)” (Hu Shang Wai Zi Pi [2014] No. 3220) (《市商務委轉發〈商務部關於原則同意弘毅(上海)股權投資基金中心(有限合夥)戰略投資上海錦江國際酒店發展股份有限公司的批覆〉的通知》(滬商外資批[2014]3220

號)) issued by Shanghai Municipal Commission of Commerce, pursuant to which the Ministry of Commerce (“MOC”) has approved in principle the private placing of 201,277,000 A shares in aggregate to Hony (Shanghai) Equity Interest Investment Fund Centre (Limited Partnership) (“Hony Investment Fund”) and the Company by Jin Jiang Hotels Development, with Hony Investment Fund and the Company subscribing for 100,000,000 shares and 101,277,000 shares, respectively. Following the completion of the private placing, Hony Investment Fund and the Company will be interested in 12.43% and 50.32%, respectively, of the total share capital of Jin Jiang Hotels Development after the placing. The approval shall remain in effect for 180 days from its issuance date.

The proposed private placing of shares by Jin Jiang Hotels Development is subject to sanction by the CSRC and therefore may or may not proceed. Shareholders of the Company and public investors should exercise caution when dealing in the Company’s shares. The Board will make further announcement(s) on any progress in relation to the proposed private placing of shares by Jin Jiang Hotels Development in due course pursuant to the relevant requirements of the Listing Rules.

For further details of the proposed private placing of Jin Jiang Hotels Development, please visit the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 28 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “Shanghai Jin Jiang International Hotels (Group) Company Limited.*