

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/12/2014					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Shanghai Jin	Jiang International I	Hotels (Group)	Company Limited			
Date Submitted <u>07/01/2015</u>						
I. Movements in Registered Share Capit	al					
1. Ordinary Shares						
(1) Stock code : <u>02006</u> Descrip	otion:	H Sha	ares			
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)			
Balance at close of preceding month	1,391,500,000	1	1,391,500,000			
Increase/(decrease)	0		0			
Balance at close of the month	1,391,500,000	1	1,391,500,000			
(2) Stock code : N/A Descrip	otion :	Domestic	Shares			
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)			
Balance at close of preceding month	4,174,500,000	1	4,174,500,000			
Increase/(decrease)	0		0			
Balance at close of the month	4,174,500,000	1	4,174,500,000			

	nares				
Stock code:	N/A	_Descriptio	on: <u>N/A</u>		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	onth			
Increase/(decrea	ase)	_			
Balance at close	e of the month	_			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	_Descriptio	on: <u>N/A</u>		
			on: <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:			No. of other	(State	capital
Stock code:	N/A e of preceding m		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	•	No of profession	No of other classes
	H Shares	Domestic Shares	shares	No. of other classes of shares
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

onare Options (under	onare option	Deficines of the	133461)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
-						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			·	Other class)		
Total funds raised dum	ing the month	from oversies s	•	J.u)		
Total funds raised dur options (State currence		i nom exercise o	1			
options (State currenc	y)					
İ						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
<u>L.</u>	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary charac)		
			(Prefere	nary shares) ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
(/ /)		
shares (Note 1)		
2.		
	_	
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

1	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							_	
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)		
							_	

		F	or Main E		and GEM lis	
				is	during the	No. of new shares of issuer which may be
					month pursuant thereto	pursuant thereto as at
	Type of Issue					close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			rdinary sh ference sh (Other	nares)		· ·
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
		1	E \	(2)	N/A	
	otal increase / (decrease) in preference shares during				N/A	
	otal increase / (decrease) in other classes of shares du	,	<i>'</i>	• -		(11)
(T	These figures should be the same as the relevant figur	es under II above ("Movem	ents in Iss	rued S	hare Capital	(~).)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Kang Ming
Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.