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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION
INDICATIVE ANNOUNCEMENT OF A SUBSIDIARY
IN RELATION TO THE RESUMPTION OF TRADING IN ITS SHARES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Shanghai Jin Jiang International Hotels (Group) Company Limited* (the "Company") announces that Shanghai Jin Jiang International Hotels Development Company Limited ("Jin Jiang Hotels Development"), which is a joint stock limited company incorporated in the People's Republic of China (the "PRC") with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company, has published an indicative announcement on the Shanghai Stock Exchange on 16 January 2015 in relation to the resumption of trading in its shares, the main contents of which are as follows:

On 10 November 2014, Jin Jiang Hotels Development received a letter from Shanghai Jin Jiang International Holdings Company Limited ("Jin Jiang International") which stated that Jin Jiang International proposed to plan for a material event that might involve the business of Jin Jiang Hotels Development. To ensure fair disclosure of information, safeguard the interests of investors and avoid unusual movements in the share price of Jin Jiang Hotels Development, trading in the shares of Jin Jiang Hotels Development has been suspended since 10 November 2014 following a request made to the Shanghai Stock Exchange. On 12 November 2014, Jin Jiang Hotels Development further received a letter of enquiry from Jin Jiang International, which stated that Jin Jiang International and Starwood Capital Group (a U.S. investment fund) had, through their respective subsidiaries, entered into an agreement in relation to the disposal of 100% equity interests in Groupe du Louvre and Louvre Hotels Group, a wholly-owned subsidiary of Groupe du Louvre, by Starwood Capital Group and requested Jin Jiang Hotels Development to assess and confirm whether it would participate in the transaction as an acquiring party. During the suspension, Jin Jiang Hotels Development published announcements on the progress of the event every five trading days based on the developments of the significant asset reorganisation to fulfill its obligations regarding the disclosure of information.

On 14 January 2015, the “Resolution on the Company’s satisfaction of conditions for significant asset reorganisation by listed companies” and other related resolutions were considered and passed at the thirtieth meeting of the seventh session of the board of directors of Jin Jiang Hotels Development, the details of which have been disclosed in relevant announcements published in Shanghai Securities News, Ta Kung Pao and the website of the Shanghai Stock Exchange (www.sse.com.cn) on 15 January 2015. In accordance with the instructions set out in the “Notice on Regulatory Matters Following the Implementation of ‘Measures for the Administration of Significant Asset Reorganisation by Listed Companies’” (《關於〈上市公司重大資產重組管理辦法〉實施後有關監管事項的通知》) issued by the China Securities Regulatory Commission, the Shanghai Stock Exchange is required to conduct post-completion examination of documents relating to the said significant asset reorganisation, and trading in the shares of Jin Jiang Hotels Development has remained in suspension since 15 January 2015.

On 15 January 2015, Jin Jiang Hotels Development received the “Letter of Examination Opinion in relation to the Significant Asset Reorganisation Report of Shanghai Jin Jiang International Hotels Development Company Limited” (Shang Zheng Gong Han [2015] No. 0052) (《關於對上海錦江國際酒店發展股份有限公司重大資產重組報告書的審核意見函》(上證公函[2015]0052號)) (the “Opinion”) issued by the Shanghai Stock Exchange. Upon receipt of the Opinion, Jin Jiang Hotels Development organised its relevant personnels to prepare a reply and make supplementary disclosures to the “Report on the Acquisition of Significant Assets by Shanghai Jin Jiang International Hotels Development Company Limited (Draft)” and its summary. On 16 January 2015, the “Resolution on the reply to the ‘Letter of Examination Opinion in relation to the Significant Asset Reorganisation Report of Shanghai Jin Jiang International Hotels Development Company Limited’ of the Shanghai Stock Exchange” and other related resolutions were considered and passed at the thirty-first meeting of the seventh session of the board of directors of Jin Jiang Hotels Development. The aforesaid documents have been published on the website of the Shanghai Stock Exchange, and investors may refer to announcements No. 2015-011 (臨2015-011號) and No. 2015-012 (臨2015-012號) of Jin Jiang Hotels Development for details.

In accordance with relevant rules, trading in the shares of Jin Jiang Hotels Development will resume from 19 January 2015, following a request made to the Shanghai Stock Exchange by Jin Jiang Hotels Development.

Given significant uncertainties associated with the aforesaid material event of Jin Jiang Hotels Development, shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company. The Board will make further announcement(s) to inform the market on the progress of such material event of Jin Jiang Hotels Development as and when appropriate in accordance with the provisions of the Listing Rules.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 16 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

** The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang International Hotels (Group) Company Limited**”.*