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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION
WRITTEN SHAREHOLDER'S APPROVAL ON THE PROPOSED
ACQUISITION OF 100% SHARES IN
GROUPE DU LOUVRE

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) dated 14 January 2015 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, since the applicable percentage ratios of the Proposed Transaction are expected to exceed 25% but are lower than 100%, the Proposed Transaction, if entered into, may constitute a major transaction of the Company under Chapter 14 of the Listing Rules. Therefore, the Proposed Transaction will be subject to the reporting, announcement and the Shareholders' approval requirements under Chapter 14 of the Listing Rules.

Jin Jiang International, which is the controlling shareholder of the Company and directly owns 75% of the issued share capital (or 4,174,500,000 domestic shares) of the Company, does not have any material interest in the Proposed Transaction. No Shareholder (including Jin Jiang International) would be required to abstain from voting at the general meeting of the Company, if convened, to approve the Proposed Transaction. The Proposed Transaction would accordingly be approved in writing by Jin Jiang International pursuant to Rule 14.44 of the Listing Rules, and no general meeting of the Company is required to be convened.

The Company received the written shareholder's approval on the Proposed Transaction from Jin Jiang International on 28 January 2015.

As disclosed in the Announcement, the Company expects that it will take time to prepare the information required to be included in the Circular. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules. The Circular will thus be despatched on or before 31 May 2015.

Shareholders and potential investors of the Company should note that the Proposed Transaction may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution in dealing in the Shares. The Board will make further announcement(s) to inform the market on the progress of the Proposed Transaction as and when appropriate in accordance with the provisions of the Listing Rules.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 28 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang International Hotels (Group) Company Limited**”.*