

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Jin Jiang International Hotels (Group) Company Limited
Date Submitted	01/09/2015

I. Movements in Registered Share Capital

1. Ordinary Shares				
(1) Stock code : <u>02006</u> Descri	ption :	H Sha	ares	
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)	
Balance at close of preceding month	1,391,500,000	1	1,391,500,000	
Increase/(decrease)	0		0	
Balance at close of the month	1,391,500,000	1	1,391,500,000	
(2) Stock code : <u>N/A</u> Descri	ption : Domestic Share		Shares	
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)	
Balance at close of preceding month	4,174,500,000	1	4,174,500,000	
Increase/(decrease)	0		0	
Balance at close of the month	4,174,500,000	1	4,174,500,000	

# 2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth			
Increase/(decrease	e)				
Balance at close of	of the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total registered share capital at the end of the month :

RMB 5,566,000,000

## II. Movements in Issued Share Capital

No. of ordinary shares Domestic No of preference No. of other classes							
	H Shares	Shares	shares	of shares			
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A			
Increase/ (decrease) during the month	0	0	N/A	N/A			
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)			;	·		
(note 1)		T	tal A (Ondin	omy chance)		
		10	Mar A. (Orum	lary shares)		
				nce shares)		
				Other class)		
Total funds raised dur		n from exercise o	of			
options (State currence	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clos	No. of new shares of issuer issued during the month pursuant al value thereto e of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
<u>2.</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4.				
Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	(Preference sha	res) res) ass)	

Q		1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
<u></u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable)						
	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
			(Prefere	nary shares) ence shares) Other class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) _ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	<sup>7</sup> or Main I	<u>Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			F	For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••		Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (O	Ordinary share	s) Nil	
				eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks	(if	any)	:
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Submitted by: <u>Kang Ming</u>
Title:       Executive Director & Joint Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*