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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

**ANNOUNCEMENT
INSIDE INFORMATION
WRITTEN SHAREHOLDER'S APPROVAL ON
THE PROPOSED ACQUISITION OF 81.0034% EQUITY INTEREST IN
KEYSTONE LODGING HOLDINGS LIMITED**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Reference is made to the announcement of Shanghai Jin Jiang International Hotels (Group) Company Limited (the "Company") dated 18 September 2015 (the "Announcement") in relation to, among other things, the proposed acquisition of 81.0034% equity interest in Keystone Lodging Holdings Limited by a subsidiary of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As the applicable percentage ratios exceed 25% but are lower than 100%, the transactions contemplated under the Acquisition Agreements and Shareholders' Agreement constitute major transaction of the Company under Chapter 14 of the Listing Rules. Therefore, the transactions contemplated under the Acquisition Agreements and Shareholders' Agreement will be subject to the reporting, announcement and the Shareholders' approval requirements under Chapter 14 of the Listing Rules.

Jin Jiang International, which is the controlling Shareholder and directly owns 75% of the issued share capital (or 4,174,500,000 domestic shares) of the Company, does not have any material interest in the Acquisition Agreements and Shareholders' Agreement. No Shareholder (including Jin Jiang International) would be required to abstain from voting at the general meeting of the Company, if convened, to approve the Acquisition Agreements and Shareholders' Agreement. The Acquisition Agreements and Shareholders' Agreement may accordingly be approved in writing by Jin Jiang International pursuant to Rule 14.44 of the Listing Rules, and no general meeting of the Company is required to be convened.

The Company received the written shareholder's approval on the Acquisition Agreements and Shareholders' Agreement from Jin Jiang International on 20 October 2015.

Shareholders and potential investors of the Company should note existence of uncertainties and risks in relation to closing of the Acquisition. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 20 October 2015

As at the date of this announcement, the executive Directors are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Xu Ming, Mr. Zhang Qian, Mr. Zhang Xiaoqiang, Mr. Han Min and Mr. Kang Ming; and the independent non-executive Directors are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang International Hotels (Group) Company Limited**”.*