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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION
PROPOSED PRIVATE PLACING OF SHARES BY A SUBSIDIARY

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) dated 21 October 2015 in relation to the proposed private placing of shares by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People's Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company. Trading in the shares of Jin Jiang Hotels Development has been suspended since 22 October 2015.

The board of directors (the “**Board**”) of the Company announces that on 28 October 2015, Jin Jiang Hotels Development made an announcement on continuous suspension of trading in relation to a proposed material transaction on the Shanghai Stock Exchange. Set out below are the main contents of such announcement: As of the date of the said announcement, work relating to the private placing of shares by Jin Jiang Hotels Development was under deliberation. Given uncertainties relating to the matter, to ensure fair disclosure of information, protect the interests of the investors and avoid unusual movement of the share prices of Jin Jiang Hotels Development, trading in the shares of Jin Jiang Hotels Development will remain suspended from 29 October 2015 at the request of Jin Jiang Hotels Development made to the Shanghai Stock Exchange, in accordance with relevant provisions of the Shanghai Stock Exchange. Jin Jiang Hotels Development will make an announcement to disclose the progress of relevant matters within five business days (including the date of suspension of trading) from the date of suspension of trading.

As the proposed private placing of shares by Jin Jiang Hotels Development may or may not proceed, the shareholders of the Company and public investors should therefore exercise caution when dealing in the Company's shares. The Board will make further announcement(s) on any progress in relation to the proposed private placing of shares by Jin Jiang Hotels Development in due course pursuant to the relevant requirements of the Listing Rules.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the People's Republic of China, 28 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Xu Ming, Mr. Zhang Qian, Mr. Zhang Xiaoqiang, Mr. Han Min and Mr. Kang Ming; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*