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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION
REVIEW AND APPROVAL OF PRIVATE PLACING OF
A SHARES OF A SUBSIDIARY BY
THE PUBLIC OFFERING REVIEW COMMITTEE OF THE CSRC

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) on 30 October 2015, 20 November 2015, 27 November 2015 and 16 March 2016, respectively, in relation to the proposed private placing of shares and the entering into of the “conditional private placing share subscription agreement” by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company, as well as the approval in principle of its proposed private placing of shares by the State-owned Asset Supervision and Administration Commission of Shanghai Municipal Government, by Jin Jiang Hotels Development at the fourth extraordinary general meeting in 2015 and by the Ministry of Commerce of the PRC.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 23 March 2016, Jin Jiang Hotels Development published an announcement titled “Review and Approval of Private Placing of A Shares by the Public Offering Review Committee of the CSRC” on the Shanghai Stock Exchange. The main contents are as follows: a review of application for private placing of A shares of Jin Jiang Hotels Development was conducted by the Public Offering Review Committee of the China Securities Regulatory Commission (the “**CSRC**”) on 23 March 2016, and the application of the private placing of A shares of Jin Jiang Hotels Development has been reviewed and approved according to the review results.

Jin Jiang Hotels Development has not yet received a written approval document from the CSRC. Shareholders of the Company and public investors should exercise caution when dealing in the Company's shares.

For further details of the proposed private placing of A shares by Jin Jiang Hotels Development, please visit the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited*
Kang Ming
Executive Director and Joint Company Secretary

Shanghai, the PRC, 23 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Xu Ming, Mr. Zhang Qian, Mr. Zhang Xiaoqiang, Mr. Han Min and Mr. Kang Ming; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*