日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Jin Jiang International Hotels (Group) Compa	ny Limited
Date Submitted	1 December 2017	

I. Movements in Authorised Share Capital

otion :	H Sha	ares
No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
1,391,500,000	1	1,391,500,000
0		0
1,391,500,000	1	1,391,500,000
tion : Domestic Shares		Shares
No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
4,174,500,000	1	4,174,500,000
0		0
4,174,500,000	1	4,174,500,000
	No. of ordinary shares 1,391,500,000 0 1,391,500,000 otion : No. of ordinary shares 4,174,500,000 0	No. of ordinary shares Par value (RMB) 1,391,500,000 1 0 1 0 1 1,391,500,000 1 1,391,500,000 1 otion : Domestic No. of ordinary shares Par value (RMB) 4,174,500,000 1 0 1

2. Preference Shares

Stock code :	: <u>N/A</u> Description :		tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	9)	-			
Balance at close of	f the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	A Description :		N/A	4	
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>	
Balance at close c	of precedir	ng month				
Increase/(decreas	e)	_				
Balance at close c	of the mon	th				

Total registered share capital at the end of the month (*RMB*) : <u>RMB 5,566,000,000</u>

II. Movements in Issued Share Capital

No. of ordinary shares Domestic No of preference No. of othe H Shares Shares shares classes of sha						
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A		
Increase/ (decrease) during the month	0	0	N/A	N/A		
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	
approval date (dd/mm/yyyy) and ⁻		Movement dur	ing the month		thereto	thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)		Tota	IA (Ordina)	ry charac)		
		TOLA	Preference	ny Shares)		
			(Ot	her class)		
Total funds raised du	ring the mor	nth from exerci	•			
of options (State curr						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
leavelle (Niste d)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
		<u> </u>		<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		1				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Total B	. (Ordina	ary shares)		-
			(Preteren	ce shares)		-
			(U	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy))						
2.	(, ,)					
<u>L.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
	_					
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
iccuchla (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		ntal C. (Ordina	ary shares)		
			(Preferen	ary shares) ce shares)		-
			(O	ther class)		-
			Υ ⁻	/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
2.		
	•	
shares (Note 1)		
3		
	-	
	•	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy) (//)		
				EGM approval date: (dd/mm/yyyy) (//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) (//)		
				EGM approval date: (dd/mm/yyyy)	//)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy) (//)		
				EGM approval date: (dd/mm/yyyy)	//)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy) (//)		
				EGM approval date: (dd/mm/yyyy)	//)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_		A	State	issuable <i>(Note 1)</i> Issue and allotment				
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/	/)		
			EGM approval date: (dd/mm/yyyy) (/	/)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy) (/	/)		
			EGM approval date: (dd/mm/yyyy) (/	/)		
			Total E. (Ordino	5 /	
				Ordinar shares		
			Preference) (Oth	e shares er class	,	_
			× ×		·	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: Zhang Jue
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.