

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :							
To : Hong Kong Exchanges and Cl	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Shanghai Jin Jiang International Hotels (Group) Company Limit 1 February 2018							
I. Movements in Authorised Share Capital							
1. Ordinary Shares		II Cl.					
(1) Stock code : <u>02006</u> Desc	cription:	H Sha	ires				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding mon	th 1,391,500,000	1	1,391,500,000				
Increase/(decrease)	0		0				
Balance at close of the month	1,391,500,000	1	1,391,500,000				
(2) Stock code : N/A Desc	cription:	Domestic	Shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding mon	th 4,174,500,000	1	4,174,500,000				
Increase/(decrease)	0		0				
Balance at close of the month	4,174,500,000	1	4,174,500,000				

2. Preference Shares						
Stock code : N/A Descript	tion :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _						
Increase/(decrease)		_				
Balance at close of the month _						
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A	A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _						
Increase/(decrease)		_				
Balance at close of the month						
Total registered share capital at the er	nd of the month ((RMB) :RN	MB 5,566,000,000			

II. Movements in Issued Share Capital

	No. of ordir	•	No of profession	No of other
	H Shares	Domestic Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	<u>N/A</u>
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /)shares_ (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) _____ (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	1 1 1					
(dd/mm/yyyy)	(/ /)	=			
<u>Z.</u>						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)				· ·		_
Stock code (if listed)						
Class of shares			•			
Oude a suinti sus usuis s			-			
EGM approval date			-			
(if applicable)	, , ,					
	(/ /)	-			
4.						
-						
(/ /)						
Stock code (if listed) Class of shares			-			
in a combine (Maria 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	•	·	•			
		Total E	3. (Ordina (Professor	ary shares) ice shares)		=
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
AGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	<u> </u>				
<u>. </u>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
4.	_ _ _					
Cubacription price						
EGM approval date (if applicable)	(/ /)		otal C. (Ordina	arv shares)		
		.,	(Preferen	ce shares) ther class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (strict than arider chare option contemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
1. 1V/A		
shares (Note 1)		
		· -
2.		
shares (Note 1)		
3		
abaraa (Mata 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
		•
(Preference shares)		
(Other class)		•
(Other diass)		•

Ot	her Movements	in Issued Sha	are Capital				No. of new	No. of new
	Tonger						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							HIOHUI
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	3					
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		_
		Class of shares issuable (Note 1)	s 					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		_
		Total	E.		(Or	dina	ry	
		(Pref			e s	hare hare clas	s) <u>N/A</u>	- - -
Тс	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of a	A t	o E): (1)	Nil
						(2)	N/A
Тс	tal increase / (decrease) in preference shares d	luring the month (i.e. Tot	tal	of	A to	E):		N/A
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e	e.	Tot	tal c	of A to)	N/A
(Ť	These figures should be the same as the relevan apital").)	t figures under II above	· ("N	Ио	ven	nents	s in Issued S	

Remarks (if any):
Submitted by: Zhang Jue
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.