

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2018				
To : Hong Kong Exchanges and (Clearing Limited				
	nghai Jin Jiang Internationarch 2018	onal Hotels (Gr	oup) Company Limited		
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>02006</u> Des	scription :	H Sha	ares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mo	onth 1,391,500,000	1	1,391,500,000		
Increase/(decrease)	0		0		
Balance at close of the month	1,391,500,000	1	1,391,500,000		
(2) Stock code : N/A Des	scription :	Domestic	Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mo	onth 4,174,500,000	1	4,174,500,000		
Increase/(decrease)	0		0		
Balance at close of the month	4,174,500,000	1	4,174,500,000		

2. Preference Shares						
Stock code : <u>N/A</u> Descrip	tion :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
		(2142)				

Total registered share capital at the end of the month (RMB): RMB 5,566,000,000

II. Movements in Issued Share Capital

	No. of ordir	Domestic	No of preference	
	H Shares	Shares	shares	classes of shares
Balance at close of preceding month	1,391,500,000	4,174,500,000	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares_ (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	,				
(/ /)				·		_
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
(/ /)						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	,				
						_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			. (C	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	<u></u>				
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-				
	- - 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable)	(/ /)					
	_ _ _					
Cubacription price						
EGM approval date (if applicable)	(/ /)		otal C. (Ordina	arv shares)		
		·	(Preferen	ce shares) ther class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(0 11.01 0.000)		

							No. of new	No. of new
	Type of leave						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares						
			Otata	issuable (Note 1)					-	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		_
				Class of shares repurchased (Note 1)					-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					-	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	1					
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Total	E.	(dinar		
		(Pref			e sł	nares nares class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	\ to) E)	. (1)	
10	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	OI F	\ iC	<i>,</i> –)		,	Nil N/A
Тс	tal increase / (decrease) in preference shares d	during the month (i.e. Tot	tal d	of A	A to	E):		N/A
	tal increase / (decrease) in other classes of sha	ares during the month (i.	e. T	ota	al o	f A to)	N/A
	: hese figures should be the same as the relevan apital").)	nt figures under II above	("N	1ov	/em	ents		

Remarks (if any):
Submitted by: Zhang Jue
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.